

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Springfield has completed its fifth year of implementation of the strategic plan it created in 2015. The City has met or exceeded its goals for many activities over both the FY19 program year and over the first year of the five year consolidated planning period.

During the 2015-2019 planning period, the City significantly advanced major initiatives with investment of CDBG and HOME funds.

See Attachment 2-CR-05 Goals and Outcomes.

***** CR-05 Goals and Outcomes- In the word document, Goals and Category Indicators are populating in error throughout CR-05.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Community Development	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	45000	151254	336.12%	21200	45905	216.53%

Community Development	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	100000	42315	42.32%	6831	8723	127.70%
Community Development	Non-Housing Community Development	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	0		0	0	
Community Development	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	2000	2100	105.00%	1000	1077	107.70%
Community Development	Non-Housing Community Development	CDBG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	
Community Development	Non-Housing Community Development	CDBG: \$	Buildings Demolished	Buildings	50	30	60.00%	10	5	50.00%
Community Development	Non-Housing Community Development	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	5000	180845	3,616.90%	1000	46960	4,696.00%
Community Development	Non-Housing Community Development	CDBG: \$	Other	Other	1945	202005	10,385.86%	2157	44388	2,057.86%
Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	5350	267.50%	2000	0	0.00%

Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Facade treatment/business building rehabilitation	Business	25	10	40.00%			
Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Jobs created/retained	Jobs	25	107	428.00%	44	76	172.73%
Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Businesses assisted	Businesses Assisted	50	126	252.00%	15	85	566.67%
Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	3	2	66.67%			
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	700	908	129.71%	97	115	118.56%
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0				

Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Homelessness Prevention	Persons Assisted	1750	2285	130.57%			
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Housing for Homeless added	Household Housing Unit	0	0		0	0	
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Housing for People with HIV/AIDS added	Household Housing Unit	0	0		0	0	
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	HIV/AIDS Housing Operations	Household Housing Unit	0	0		0	0	
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Other	Other	0	0		0	0	

Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		0	0	
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	2	0	0.00%	0	0	
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	50	56	112.00%	11	0	0.00%

Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	7	5	71.43%	1	0	0.00%
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	100	133	133.00%	28	28	100.00%
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	400	491	122.75%	114	95	83.33%

Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Buildings Demolished	Buildings	0	0		0	0	
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Other	Other	0	0				

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City relies on input received from the public in establishing its priorities and goals.

Springfield’s investment of CDBG funds is based on whether the activity falls within a City funding priority, whether the service is an eligible activity, and whether the service or need meets a national objective. In addition, the activity must meet one of the following CDBG objectives: (1) provide a suitable living environment; (2) provide decent housing; and (3) provide economic opportunity.

Resources are allocated to maximize the benefits to residents within target areas. While public infrastructure, parks, open space, and public facility type projects are exclusively within targeted areas, other strategic investments are made for the benefit of low- and moderate-income residents throughout the City. In order to meet high priority needs of the community such as job creation and economic development, it may be necessary to invest outside low/moderate census tracts.

HOME Investment Partnership Funds (HOME) are used to rehabilitate rental housing, directly assist homebuyers, provide tenant-based rental assistance, and produce and/or preserve affordable housing citywide.

Public investments of federal and other funds will be in direct response to priority needs that are detailed at length throughout the Consolidated Plan. The needs were identified through consultations with community stakeholders, input directly from residents, and assessment of relevant data and existing plans.

ESG and HOPWA funds are targeted to meet the identified needs of the eligible populations within the geographic area. For ESG, the service area is the City of Springfield. Investments are made in accordance with relative priority and statutory spending caps. HOPWA funds are allocated throughout the EMSA which includes the tri-county area. HOPWA funds are allocated primarily to alleviate the housing cost burden for eligible households.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The overall City population is 21% Black, 45% Hispanic, 2% Asian, and less than 1% American Indian.

The population served by the CDBG program is 35% Black, 27% Hispanic, 2% Asian, and less than 1% American Indian. In the HOME program, the population served is 24% Black, 38% Hispanic, 1% Asian, and 1% American Indian. ESG recipients were 27% Black, 43% Hispanic, less than 1% Asian, and 1% American Indian. HOPWA recipients were 15% Black, 77% Hispanic, 0% Asian, and 0% American Indian.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	5,079,602	5,000,164
HOME	public - federal	3,228,233	1,780,267
HOPWA	public - federal	661,323	633,239
ESG	public - federal	323,252	325,744
Other	public - federal	3,563,134	186,430

Table 3 - Resources Made Available

Narrative

During FY 19-20, the Department of Housing and Urban Development (HUD) awarded the City of Springfield \$6,326,830.00 in entitlement funding. The City received \$3,829,602.00 through the CDBG program, \$1,512,653.00 through the HOME program, \$323,252.00 through the ESG program, and \$661,323.00 through the HOPWA program. Prior Year funds of \$850,000.00, as well as actual program income totaling \$2,298,257.88 were received and available. During the program year 78.32% of CDBG funds were used to benefit low- to moderate income persons. The City was also awarded a HUD 108 Loan Fund for \$1,500,000.00 for the DownTown Dining District Loan Program; to date three loans have been given out. The majority of funding was allocated for activities classified as economic development, housing, public service, or public infrastructure and facilities. Details of the services, programs and accomplishments are detailed throughout the CAPER.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Local Target Area	80	82	Target area Expenses
North End/Metro Center	20	18	NRSA Expenses

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City of Springfield continues its focus on fundamentally changing the urban neighborhoods that are located within the Neighborhood Revitalization Strategy Area (NRSA). These communities are home to some of the City's poorest residents and have a wealth of diversity. The residents, business owners, and key stakeholders within the NRSA are dynamic, diverse, and eager for positive change and new investment. The City's goals for the two NRSA neighborhoods are to attract and retain businesses, increase diversity, improve opportunities, increase public safety, improve physical appearance of neighborhood, assist homeowners to preserve their housing, improve neighborhood facilities, and

improve appearance and appeal of existing apartment buildings.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

During FY 19-20 the City of Springfield attracted and utilized significant non-entitlement funds. The sources of these funds include other federal grants, local and state bonds, resources from numerous State agencies, private foundations grants and private financing. Other sources of funds utilized during FY 19-20: US Dept of HUD - Disaster Recovery \$1,530,703.51, National Disaster Recovery \$837,186.90, CoC Program \$3,941,287.34, State EOHHS \$506,089.00, and Lead \$197,177.17. The city also received State Chapter 90 \$3,731,842.74, PARC Grants \$500,000.00, Health Care for the Homeless Grant \$4,406,004.23, Heartwap Grant \$712,728.00, and two MassWorks grants for Six Corners \$2,770,000.00 and Pynchon Plaza \$3,071,056.97.

The City is exempt from the HOME match requirement.

Subgrantees and service providers provide the required ESG match. As a component of their application and monthly reports, each provider must detail their matching funds. Resources include Department of Child and Family Services, RAFT, Department of Transitional Assistance, DHCD, Department of Mental Health, MA Housing, and private funding.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	0
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	0
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	0

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	1,865,109	68,442	96,586	1,700,080

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	116	49
Number of Non-Homeless households to be provided affordable housing units	139	119
Number of Special-Needs households to be provided affordable housing units	24	66
Total	279	234

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	140	115
Number of households supported through The Production of New Units	14	0
Number of households supported through Rehab of Existing Units	11	24
Number of households supported through Acquisition of Existing Units	114	95
Total	279	234

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City used HUD Consolidated Plan funds to assist 234 households. This is 84% of the goal for the year.

The City did not meet its goal because projects that were expected to be completed this fiscal year will not be completed until next year. There are two multi-family projects under way: Mason Square Apartments II, which is creating 60 new affordable units, and Skyview Towers, which is rehabilitating 489

affordable units. In addition, the City expects to complete two affordable homeownership units in the next year.

Discuss how these outcomes will impact future annual action plans.

The City is beginning a new 5-year consolidated plan period in 2020, which includes revised goals.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	7	61
Low-income	14	54
Moderate-income	3	21
Total	24	136

Table 13 – Number of Households Served

Narrative Information

The activities covered by the numbers in this table are tenant-based rental assistance, emergency homeowner repair, homeownership production, multi-family rehabilitation, and first-time homebuyer. Extremely low-income households most often receive tenant-based rental assistance, while first-time homebuyers are most likely to be low to moderate income.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The Springfield-Hampden County Continuum of Care's very strong outreach capacity is indicated by the progress made over many years in reducing our street population, which was only 44 in the City of Springfield at our most recent point-in-time count in January 2019. Our outreach providers know our unsheltered homeless population and work actively to engage them in housing solutions. Outreach is conducted throughout Hampden County by Eliot Community Human Services (funded by the PATH program), Mercy Medical Center's Health Care for the Homeless program, Behavioral Health Network, and the Mental Health Association, all of whom coordinate with local emergency rooms and the Springfield Police Department.

Outreach workers assess unsheltered homeless people using a standardized assessment (the Vulnerability Index-Service Prioritization Decision Assistance Tool, or VI-SPDAT) and add names of chronically homeless individuals to a by-name list, which providers use to match individuals to low-demand/Housing First housing units, coordinated during weekly case conferencing meetings.

Addressing the emergency shelter and transitional housing needs of homeless persons

Springfield has two emergency shelters for individuals (Clinical Support Options Friends of the Homeless shelter, and the Rescue Mission's Taylor Street shelter) as well as a domestic violence shelter operated by the YWCA of Greater Springfield. The City also has a 6-bed emergency shelter available for young adults age 18-24. The shelters for individuals have generally been able to meet the community's need, but in the second half of this year had to turn people away because they reduced capacity due to COVID-19. The City was able to supplement capacity, first with tents (used for isolation and quarantine), and then later with hotel rooms. The domestic violence shelter regularly turns people away.

Family shelter is provided by the state of Massachusetts, which expands capacity to meet the need of all eligible families.

The City and nonprofits operating in the City have shifted programs that provide transitional housing to permanent supportive housing and rapid rehousing models, based on evidence that these models are more effective in ending homelessness. The YWCA and Way Finders operate transitional housing programs for victims of domestic violence. There are also several privately-funded transitional housing facilities in the City, including programs operated by the Springfield Rescue Mission, and the Bi-Lingual Veterans Outreach Center Ministries.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Homelessness prevention resources are targeted to those who are most at risk of homelessness. The Tenancy Preservation Program (TPP) assists households where behavioral health issues are causing threat of eviction, by bringing in the resources to address the underlying health issues contributing to lease violations. TPP is funded by the state of Massachusetts and City of Springfield ESG funds. Catholic Charities is funded with Springfield ESG and other funds to provide prevention funds and housing stabilization services to low-income households in the eviction process.

The CoC has formed relationships with local hospitals, behavioral health care facilities, the foster care agency, and the Hampden County jail to share resources and expertise to ensure that people exiting these systems are able to access resources that can help them avoid becoming homeless.

The CoC coordinates with other agencies to make sure that homeless households apply for and receive mainstream benefits for which they are eligible. In particular, the CoC works closely with Mercy Hospital/Health Care for the Homeless to ensure that individuals are enrolled in Medicaid and receive health care benefits.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The Springfield-Hampden County CoC has focused attention and resources into creation of permanent supportive housing for both individuals and families, and targets all of these units to the chronically homeless using a Housing First/low demand model. The CoC continues to identify resources for creation of additional permanent supportive housing. The CoC has a coordinated entry system that targets permanent supportive housing to those with the longest histories of homelessness and the greatest service needs. The CoC has partnered with the Springfield Housing Authority to increase the number of permanent supportive housing units available. The City uses HOME tenant-based rental assistance to provide additional permanent supportive housing.

The CoC has created a rapid rehousing system which is effective in quickly moving homeless families and individuals with a sufficient level of income into permanent housing. The City of Springfield allocates a

substantial amount of ESG funds to rapid rehousing. CoC providers also receive CoC funds and state ESG funds for rapid rehousing.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City provided funding for a public service program for youth living in public housing. The program provided an after-school program with homework help and other support.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

SHA encourages public housing residents to become more involved in management through the following:

- A resident member of the SHA Board of Commissioners
- A staff member from the Resident Services Department who is assigned as a liaison to tenant councils to assist in strengthening their operations and activities
- Cooperatively working with tenant councils and outreach to developments without councils to invite their participation as members of the Resident Advisory Board (RAB)
- Outreach to residents to encourage the formation of new tenant councils
- Encouragement of tenant council presidents to attend annual conferences of the MA Union of Public Housing Tenants (state tenant advocacy agency)--SHA funds conference and travel costs

Actions taken by the SHA to promote homeownership include:

- Provision of information and referral to homeownership classes to all tenants paying flat rent
- Provision by the Resident Services Department of financial literacy classes for residents, which include a component about homeownership and referral to first-time home buyer classes
- Operation of a Homeownership Program which supports and counsels Section 8 participants

Actions taken to provide assistance to troubled PHAs

The Springfield Housing Authority is not designated as troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City does not have in place these types of policy barriers to affordable housing, and has affordable housing units in every neighborhood of the City. However, Springfield has collaborated with the Pioneer Valley Planning Commission to create a regional housing equity assessment and a regional housing plan, and these documents identified these types of barriers in many of the areas surrounding Springfield. The City serves on the regional planning committee's Inclusive Communities Task Force as it attempts to identify ways to remove or ameliorate these barriers throughout the region. Over the past year, the Inclusive Communities Task Force has provided outreach and education to communities about how to undertake small-scale affordable housing development, in order to address the objection of many communities that large developments overwhelm small communities.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Springfield has created public-private partnership and has sought multiple funding opportunities to address underserved needs, particularly in the areas of employment, early childhood education, infrastructure, and housing conditions.

Using funding from a three-year Boston Federal Reserve Bank Working Cities Challenge grant, Springfield is spearheading Springfield WORKS!, a collaboration between employers, public schools, colleges, social service providers and residents, to connect employers who need qualified workers to low income residents that have significant barriers towards full participation in the labor force. The City has used National Disaster Resilience (NDR) grant funding to support job training programs for low-income residents in construction and tech support.

Springfield is using combined NDR and state MassWorks grants to undertake multi-year road realignment projects in three areas in low-income neighborhoods: the extension of Marble Street in the South End, and the realignment of Central Street and introduction of a rotary in Six Corners.

The City partnered with the Davis Foundation, the EduCare Foundation and a major national investor to develop a state-of-the-art early childhood education center which embeds City-wide professional development, high-quality teaching practices and intensive family engagement. The facility, completed in January 2020, is in the Old Hill neighborhood, and will include a partnership with Springfield College.

The City is using NDR funds to operate the City's Healthy Homes Rehabilitation Program, which funds whole-house rehabilitation of 1-4 unit owner-occupied and rental residential properties. The City is partnering with Baystate Medical Center and the Public Health Institute of Western Massachusetts to

create a 'pay-for-success' program that will provide home repairs that will address home asthma triggers.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City administers a Lead Paint-Based Paint Hazard Control grant, which provides funds for remediation of lead-based paint hazards in homes occupied by or made available to low/moderate-income families that include a child under six.

The City operates a Healthy Homes Rehabilitation Program, funded with CDBG-NDR funds, which provides whole-house rehabilitation, including lead paint remediation, in two target neighborhoods.

Additional actions the City takes to reduce lead-based paint hazards are:

- City Code Enforcement inspections, which evaluate potential hazards in units where children under six reside and enforce remediation in compliance with Massachusetts lead laws
- Mandatory pre-rehabilitation lead testing including soil samples for all HOME-funded project-based homeownership and multi-family production program
- Aggressive enforcement, including—as necessary—legal prosecution of property owners who fail to comply with orders to remediate hazards
- Mandatory remediation within rehabilitation specifications for all project-based and multi-family projects

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Springfield has a very high poverty rate: 29% of its residents have incomes below the poverty rate set by the U.S. Department of Health and Human Services (\$26,200 for a family of four in 2020). Forty-five percent of children under 18 live in poverty, placing the city among those with the highest rates of child poverty in the nation.

There is a strong correlation between literacy rates (early childhood education, K-12, and adult education) and the incidence of poverty. Many poor families are headed by parents who have not finished high school, and cannot compete for better-paying jobs. In Springfield, 24% of adults age 25 and over have not completed high school or earned a GED; only 18% have earned a bachelor's degree. Without further education, many low-income parents are unlikely to earn incomes that will support their families.

The City's anti-poverty efforts focus on three broad categories: increasing education and literacy; increasing employment and training opportunities; and increasing household assets.

Many low-income adults lack the education and English language proficiency needed to support their efforts to attain self-sufficiency. In order to assist individuals in overcoming these barriers, the City

allocates CDBG funds to Adult Basic Education, GED and English Language classes. In FY 19-20, the City funded adult education programs at New North Citizens Council, The Gray House and the YWCA, serving a total of 166 people.

Within Springfield, there is a mis-match between the jobs available and the skill levels of local residents; the problem is even more pronounced with regard to youth. In FY19-20, the City used CDBG funds to support education, employment and job training opportunities for at-risk persons in the YWCA YouthBuild Program and in the New North Citizens Council Hands in Labor Program, benefitting a total of 173 low income persons.

The City has a well-developed Section 3 program, which it uses to connect low-income residents and businesses that employ these residents to employment in development projects.

Homeownership is a long-term intergenerational strategy for asset-building. The City supports homeownership through its downpayment assistance program, which assisted 95 households purchase homes in FY 19-20, and through its affordable homeownership development program.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In 2019-2020, the City collaborated with the three other entitlement cities in Hampden County (Chicopee, Holyoke, and Westfield) to develop a regional Analysis of Impediments to Fair Housing. The City also worked with regional partners to create a regional housing study, expected to be released in the next fiscal year. In 2019, the City completed and released the 2019 Downtown Market Rate Housing Report.

The City undertook master planning activities in the area surrounding the MGM casino, actively pursued opportunities connected to the blast zone plan (for the area damaged by a natural gas explosion), applied for funds to advance communications needs, and worked with Common Capital (our local Community Development Finance Institution) to provide small business assistance.

The last several months of the fiscal year were dedicated to response to the COVID-19 pandemic. From March through June 202, the City developed operated new business assistance programs; created isolation and quarantine space for homeless individuals, and established a program to provide rent, mortgage and utility assistance to households that lost income due to COVID.

In 2019-2020, the City, as the lead for the Continuum of Care, facilitated a community-wide planning process to create a coordinated community plan to prevent and end youth homelessness. The work to create this plan incorporated creation of a strategy to advance racial equity in implementation of the plan.

The City has participated with the Public Health Institute of Western Massachuseets in their initiative to create a unified service referral program, 413Cares, which uses the national Aunt Bertha platform to

simplify community access and referrals to service-providing agencies throughout the community.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City works to enhance coordination between public and private housing, health, and social service agencies through multi-disciplinary/multi-agency task forces and teams that focus on particular issues or neighborhoods. Some of these teams that have been active during FY19-20 are: Springfield WORKS!, The Springfield Healthy Homes Collaborative; the Springfield Food Policy Council; the Springfield/Hampden County Continuum of Care; the Buy Springfield Now committee; the Closing the Achievement Gap Initiative; and four neighborhood-based C3 public safety initiatives.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City funded the Massachusetts Fair Housing Center, the region's fair housing education and enforcement center. Massachusetts Fair Housing Center accepts housing discrimination complaints and provides free legal assistance to people who have been victims of discrimination.

Springfield's Office of Housing provides fair housing materials to the public, in English and Spanish, and displays fair housing posters to inform residents of their fair housing rights.

The City provided homebuyer assistance to 95 income-eligible first-time homebuyers purchasing homes within the City in FY19-20. The program is frequently a tool that enables people of color to purchase their first homes, which addresses the City's homeownership gap among households of color--Latinos make up 38% of the City's households but only 19% of homeowners, and African Americans make up 21% of the City's households, but only 18% of homeowners. In FY19-20, 73% of assisted households were Hispanic and 21% were African-American. The City's homebuyer assistance program may be used in any of the City's seventeen neighborhoods. The assistance the City provides enables people of color to move into all neighborhoods.

All housing units developed or rehabilitated with HOME assistance are required to be marketed to those persons least likely to apply.

The City provides homebuyer education classes in Spanish. The class includes components addressing fair housing component and predatory lending.

The City has committed to spend over 95% of its \$22 million CDBG-DR grant in low-income neighborhoods that are made up predominantly of persons of color. The City has been awarded \$17 million CDBG-NDC funds that are programmed for the same neighborhoods.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Most community development projects are implemented by CD staff, with internal monitoring via the Integrated Disbursement and Information System (IDIS) project reports, and strong internal procedures. For these projects and others implemented by City departments (such as public works), the CD staff fully understands and incorporates program requirements.

A comprehensive system has been developed by CD for subrecipients in order to insure compliance with program and budget requirements. These subrecipients are usually implementing a social service or housing program. OPED has contractual agreements with subrecipients of the program funds that require compliance with programmatic statutes and regulations. OPED is responsible for ensuring that subrecipients comply with all regulations governing their administrative, financial and programmatic operations and confirm that the subrecipients are achieving their performance objectives within the contractual schedule and budget and performance measurement system. Per HUD's recommendation, OPED utilizes a coordinated project monitoring process, including coordinated fiscal and program on-site monitoring visits.

Main program files for CDBG-funded programs and projects are maintained within CD's central file system, but the programs and projects are managed by program delivery staff within their respective departments. The Community Development Director of Administration and Finance has primary responsibility for long term compliance with program and comprehensive planning requirements. In addition, CD staff oversees the fiscal monitoring of all activities funded through CDBG, HOME, ESG and HOPWA. CD monitors CDBG contracts with organizations, and inter-departmental agreements with other City departments.

The CD Administration Division maintains a master contract schedule to track the dates and results of monitoring for all subrecipients. The schedule measures against six factors:

RISK FACTOR 1: Subrecipient is new to the program

RISK FACTOR 2: Turnover of key staff

RISK FACTOR 3: Prior compliance or performance problems

RISK FACTOR 4: Subrecipient is carrying out a high risk activity (*e.g.* economic development)

RISK FACTOR 5: Multiple CDBG Contracts for the first time

RISK FACTOR 6: Reports not turned in on time

Any contract not included in the program monitoring schedule is subject to "bench monitoring." This process involves contract scope review and review of monthly report forms and monthly narratives submitted by the subrecipient.

CoC, ESG, and HOPWA projects are subject to annual on-site monitoring visits using program-specific monitoring checklists.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City's Participation Plan is designed to encourage citizens to participate in the development of the Consolidated Plan, Annual Action Plan, substantial amendments to the Consolidated Plan, and CAPER Performance Reports. As described in the plan, the City encourages the input of low moderate income residents by (1) outreach to the public through mailings, (2) conducting a series of public hearings at various stages of the planning process, (3) creating a system to accept and respond to written comments from the citizens.

To ensure participation among low/moderate income residents, public hearings are held in areas where funds are mostly to be spent.

The City makes information available and accessible to all interested parties. All information is provided in English and Spanish.

Due to COVID-19, the City of Springfield held a virtual Facebook live to obtain comments this year rather than a public hearing.

In order to publicize the virtual Facebook live, the City mailed a flyer to the individuals and organizations listed on the Office of Community Development's mailing list, posted the flyer on the City's Community Development website, printed advertisements in the Neighborhood Plus section of the Republican, *LaVoz* (Spanish newspaper), and legal notices were published in the Republican in both English and Spanish.

The CAPER for the fiscal year July 1, 2019-June 30,2020 (FY19-20), was posted online and available for public review from October 5, 2020 through October 19, 2020 and a virtual Facebook live was held on October 14, 2020. During the review period, the CAPER was available online http://www.springfieldcityhall.com/cos/services/dept_cd.htm

An announcement about the virtual Facebook live and the availability of the DRAFT document was published in English and Spanish in the Springfield *Republican* on September 21, 2020 ; the Local Section, Neighborhoods Plus, of the Republican on October 8, 2020 and in the Spanish Newspaper, *LaVoz* on October 8, 2020. A flyer was mailed to persons and organizations included on the Office of Community Development's extensive mailing list. The advertisement also solicited written feedback from Springfield residents.

One comment was received during the fifteen day comment period. See Attachment 2-CR-05 Goals and Outcomes at the bottom for the comment received and answer.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City does not plan to make changes to its objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The City completed on-site monitoring for all properties scheduled for monitoring this year: BC Cumberland Homes, Belle Franklin I, Belle Franklin II, Cathedral Hill Apts., Center City, City View Commons I, City View Commons II, Colonial Estates, FOH Worthington House Campus, Forest Park Condos, Hampden Affordable Housing-YMCA, Hunter Place, Jefferson Park, The Kenwyn, Liberty Hill Coop, Maple High Apartments, Mason Wright, Mental Health Association's TBRA units, Memorial Parish, Museum Park I, New Court Terrace, Northern Heights, Outing Park I, Outing Park II, Pynchon I, Pynchon II, Quadrangle Court, The Rainville, St. James Manor, Spring Hill Apartments, Spring Meadow Apts., Tapley Court, and Worthington Commons.

No violations or concerns were identified at any multi-family projects.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The City's population is 21% Black, 45% Hispanic, 2% Asian, and less than 1% American Indian. The population served by HOME programs in the last fiscal year was 24% Black, 38% Hispanic, 1% Asian, and 1% American Indian.

This data indicates that affirmative marketing campaigns are successful in reaching households made up of people who are Black, Hispanic, Asian and American Indian.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The City of Springfield recorded \$1,865,109.54 program income during the 2019-2020 fiscal year. Of the \$1,865,109.54, \$7,400.00 are recaptured funds and \$1,857,708.54 are program income.

A total of \$66,802.51 was used for the First Time Homebuyer program. 28 homebuyers were assisted. 13 homebuyers were Other Multi-racial/Hispanic, 7 were black non-Hispanic, 5 were white non-Hispanic and 3 were Other Multi-racial/non-Hispanic. Three was extremely low income, twelve were low income and 13 were moderate income.

IDIS#5521,5524,5523,5525,5522,5520,5583,5491,5492,5497,5493,5490,5489,5496,5494,5498,5509,549

5,5510,5507,5499,5508,5713,5712,5710,5711,5704,5703.

\$83,813.00 was used for Tenant Based Rental Assistance
IDIS#5504,5483,5486,5481,5487,5482,5488,5484,5485.

The final \$14,412.83 was used for HOME administration, IDIS #5465.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The City is funding two large multi-family projects that were under way in FY19-20 and will be completed next year. These are the renovation of Chestnut Park Apartments, 489 affordable units close to downtown, and to Mason Square Apartments II, which will create 60 new units through adaptive reuse of a factory and a firehouse building.

The City uses HOME funds to operate a tenant-based rental assistance program, which provides housing subsidies for 41 formerly homeless individuals who are provided wrap-around services by the City or by the Mental Health Association.

The City uses HOME funds to assist low- and moderate-income households to buy homes through its downpayment assistance program. In 2019-20, the City assisted 95 households to purchase homes.

In FY19-20, the City had two HOME-funded homeownership units under construction: 43 James St., and 175 Bloomfield St. These affordable homes will be completed in the next fiscal year.

In 2019-2020, the City and its HOME grantees did not receive any emergency transfer requests pertaining to victims of domestic violence, dating violence, sexual assault or stalking.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	0	54
Tenant-based rental assistance	24	31
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	0

Table 14 – HOPWA Number of Households Served

Narrative

Additional details about the HOPWA program are provided in the attached HOPWA CAPER report.

The City's partners provided an additional 35 households with rental start-up funds last year, which are not reflected in the chart above.

In 2019-2020, the City and its HOPWA grantees did not receive any emergency transfer requests pertaining to victims of domestic violence, dating violence, sexual assault or stalking.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	SPRINGFIELD
Organizational DUNS Number	073011921
EIN/TIN Number	046001415
Identify the Field Office	BOSTON
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Springfield CoC

ESG Contact Name

Prefix	0
First Name	Geraldine
Middle Name	0
Last Name	McCafferty
Suffix	0
Title	Director of Housing

ESG Contact Address

Street Address 1	Office of Housing
Street Address 2	0
City	Springfield
State	MA
ZIP Code	-
Phone Number	4138865014
Extension	0
Fax Number	0
Email Address	gmccafferty@springfieldcityhall.com

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2019
Program Year End Date	06/30/2020

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: YWCA OF WESTERN MASSACHUSETTS

City: Springfield

State: MA

Zip Code: 01118, 2213

DUNS Number: 066994534

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 30000

Subrecipient or Contractor Name: MENTAL HEALTH ASSOCIATION INC

City: Springfield

State: MA

Zip Code: 01109, 4027

DUNS Number: 037682044

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 30000

Subrecipient or Contractor Name: Catholic Charities of Springfield

City: Springfield

State: MA

Zip Code: 01105, 1713

DUNS Number: 605761795

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 82000

Subrecipient or Contractor Name: Clinical & Support Options

City: Northampton

State: MA

Zip Code: 01060, 4266

DUNS Number: 185070612

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 157009

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	177
Children	130
Don't Know/Refused/Other	0
Missing Information	0
Total	307

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	8
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	8

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	1,042
Children	35
Don't Know/Refused/Other	0
Missing Information	0
Total	1,077

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	1,227
Children	165
Don't Know/Refused/Other	0
Missing Information	0
Total	1,392

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	895
Female	491
Transgender	6
Don't Know/Refused/Other	0
Missing Information	0
Total	1,392

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	165
18-24	95
25 and over	1,132
Don't Know/Refused/Other	0
Missing Information	0
Total	1,392

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	61	9	0	52
Victims of Domestic Violence	279	5	3	271
Elderly	109	26	0	83
HIV/AIDS	23	4	0	19
Chronically Homeless	421	0	5	416
Persons with Disabilities:				
Severely Mentally Ill	685	121	7	557
Chronic Substance Abuse	257	16	2	239
Other Disability	1,039	155	7	877
Total (Unduplicated if possible)	1,196	166	8	1,022

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	76,704
Total Number of bed-nights provided	68,357
Capacity Utilization	89.12%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Springfield provided ESG funding to four agencies in FY19-20. Outcomes for these projects are reported below:

Catholic Charities was funded to provide homelessness prevention and rapid rehousing assistance.

- The prevention program served 133 people (51 households), and 98% of participants retained permanent housing following receipt of assistance.
- The RRH program served 8 people (8 households), and of the 7 who exited during the program year, 100% exited to permanent housing.

Mental Health Association – Tenancy Preservation Program

- The TPP’s prevention program for people with behavioral health issues that jeopardize their tenancy provided assistance to 174 people in 92 households. Among those served and exited from the program, 94% retained their permanent housing.

Clinical Support Options – Friends of the Homeless was funded to provide emergency shelter and for two case managers to provide rapid rehousing assistance.

- CSO-FOH served 1010 individuals. The program did not meet the goal of having at least 20% of participants exit to permanent housing; 14% exited to permanent housing. The project did not collect exit destination for 77% of leavers.

YWCA of Western Massachusetts

- The YWCA provided emergency domestic violence shelter for 67 people in 33 households; 16% exited to permanent housing, and another 16% exited to transitional housing.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	9,969	97,023
Subtotal Homelessness Prevention	0	9,969	97,023

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	90,000
Subtotal Rapid Re-Housing	0	0	90,000

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Essential Services	0	0	0
Operations	0	5,000	99,508
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	5,000	99,508

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Street Outreach	0	0	0
HMIS	0	0	0
Administration	0	0	24,243

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2017	2018	2019
	0	14,969	310,774

Table 29 - Total ESG Funds Expended

11f. Match Source

	2017	2018	2019
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	812,187
Local Government	0	0	0
Private Funds	0	0	82,000

Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	894,187

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2017	2018	2019
	0	14,969	1,204,961

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

PR26



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPANDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	604,417.00
02 ENTITLEMENT GRANT	3,829,602.00
03 SURPLUS URSAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	206,000.00
05 CURRENT YEAR PROGRAM INCOME	433,142.34
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SE TYPE)	0.00
06 FUNDS RETURNED TO THE FUND-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	5,163,161.34

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REIMBURSEMENTS AND PLANNING/ADMINISTRATION	4,107,300.00
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	4,107,300.00
12 DISBURSED IN DIS FOR PLANNING/ADMINISTRATION	145,094.02
13 DISBURSED IN DIS FOR OTHER THAN REIMBURSEMENTS	47,736.02
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	5,000,130.04
16 UNEXPANDED BALANCE (LINE 08 - LINE 15)	163,031.30

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPANDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPANDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,244,510.15
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	960,014.85
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,204,525.00
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	102.37%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEAR(S) COVERED IN CERTIFICATION	PR: 2019 PY: 2020 PY: 2021
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	4,107,370.00
25 CUMULATIVE EXPENDITURES IDENTIFYING LOW/MOD PERSONS	4,102,150.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	99.95%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 OBLIGATED IN DIS FOR PUBLIC SERVICES	648,177.31
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	32,252.97
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	70,032.72
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(37,779.75)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	570,650.25
32 ENTITLEMENT GRANT	3,629,602.00
33 FUND YEAR PROGRAM INCOME	251,015.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	4,100,617.25
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.45%



PART VI: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED FUNDS FOR PLANNING/ADMINISTRATION	815,000.02
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 + LINE 39 + LINE 40)	815,000.02
42 ENTITLEMENT GRANT	3,819,842.00
43 CURRENT YEAR PROGRAM INCOME	125,149.34
44 ADJUSTMENT TO DOMESTIC TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	4,061,751.34
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.83%



City of Springfield Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Classification and Financial System
 FY20 - CDBG Financial Summary Report
 Program Year 2020
 SPRINGFIELD, MA

FY20: 09-21-21
 TIME: 15:05
 PAGE: 3

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned in blank.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
 Report returned in blank.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	42	5941	6316805	Disposition Program Delivery	02	LHA	\$13,100.45
2018	42	5941	6310107	Disposition Program Delivery	02	LHA	\$1,490.01
2019	42	5941	6346215	Disposition Program Delivery	02	LHA	\$10,182.71
2019	42	5941	6365531	Disposition Program Delivery	02	LHA	\$1,565.15
2018	42	5941	6316040	Disposition Program Delivery	02	LHA	\$2,000.00
					02	Matrix Code	\$41,000.00
2019	60	5560	6074533	Boys & Girls Club-Gymnasium Sound Boards	01D	LHC	\$1,150.00
					01D	Matrix Code	\$12,850.00
2017	48	4885	6065165	Van Horn Park	01F	LHA	\$71,744.00
2017	48	4885	6065240	Van Horn Park	02F	LHA	\$3,056.00
2017	52	5105	6320145	Garcon Bill Park	02F	LHA	\$440.33
2017	52	5222	6251159	Marshall Roy Park	01F	LHA	\$1,500.00
2017	52	5224	6320145	Angeline Park	02F	LHA	\$453.33
2017	52	5225	6320145	Margaret Park	02F	LHA	\$1,000.31
2017	52	5227	6320145	Garfield Street Triangle	01F	LHA	\$1,500.04
2017	52	5228	6211150	Gasfey Triangle	02F	LHA	\$7,550.00
2018	52	5218	6328101	Ruth Elizabeth Park	02F	LHA	\$40,540.00
2018	52	5218	6065165	Ruth Elizabeth Park	01F	LHA	\$2,061.34
2018	52	5218	6381864	Ruth Elizabeth Park	02F	LHA	\$55,025.00
2018	52	5270	6327181	Emily Bill Park	02F	LHA	\$50,502.00
2018	52	5270	6065165	Emily Bill Park	01F	LHA	\$15,288.61
2018	52	5270	6365160	Emily Bill Park	02F	LHA	\$18,576.35
2018	52	5270	6365581	Emily Bill Park	02F	LHA	\$1,275.04
2018	52	5270	6384040	Emily Bill Park	01F	LHA	\$1,105.00
2018	52	5270	6381263	Emily Bill Park	02F	LHA	\$1,595.00
2018	52	5285	6328101	Nyctie Street Park	02F	LHA	\$11,744.00
2018	52	5285	6065165	Nyctie Street Park	01F	LHA	\$10,060.52
2019	52	5502	6365581	Ward Park - Handicapped	02F	LHA	\$5,100.00
2019	52	5503	6330107	Ruth Elizabeth- Splash Pad Repairs	02F	LHA	\$4,290.00
2019	52	5503	6365160	Ruth Elizabeth- Splash Pad Repairs	01F	LHA	\$5,076.00
2019	52	5503	6381890	Ruth Elizabeth- Splash Pad Repairs	02F	LHA	\$35,184.25
2019	52	5503	6392524	Ruth Elizabeth- Splash Pad Repairs	02F	LHA	\$13,284.25
					02F	Matrix Code	\$607,367.64
2018	51	5187	6328101	Streets & Sidewalks	01L	LHA	\$151,040.34



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PDG - CEBS Financial Summary Report
 Program Year 2019
 SPRINGFIELD, VA

2416 01-21-21
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Plan Year	JDIS Project	JDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	50	5440	6116155	Sidewalks	00L	LVA	\$245,258.00
2019	50	5440	6329285	Sidewalks	00L	LVA	\$40,131.84
2019	50	5440	6364340	Sidewalks	00L	LVA	\$92,126.50
					03L	Matrix Code	\$637,228.04
2019	00	5550	6305351	Merit Professional Childcare - Interior Upgrades	00Y	LVC	\$17,200.00
2019	00	5550	6308400	Merit Professional Childcare - Interior Repairs	00Y	LVC	\$8,200.00
2019	60	5655	6376333	Springfield Partners for Community Action HVAC rfid split	00Y	LVC	\$10,131.06
					03H	Matrix Code	\$43,131.06
2019	53	5851	6328104	Tree Planting	00H	LVA	\$20,199.35
					03N	Matrix Code	\$23,598.35
2018	54	5331	6328104	DNCC House of Journey 1526 Worcester Street	00Z	LVA	\$17,200.00
2019	00	5553	6364340	Phoenix House-Update Carpet, 240-242 Central St & Madison Ave	00Z	LVA	\$24,526.00
2019	00	5555	6364340	YMCA of Western Mass needs	00Z	LVA	\$12,756.00
					03Z	Matrix Code	\$49,566.00
2019	43	5442	6316855	Clearance & Demo with Program Delivery	01	LVA	\$8,332.28
2019	43	5442	6350127	Clearance & Demo with Program Delivery	01	LVA	\$7,529.57
2019	43	5442	6319235	Clearance & Demo with Program Delivery	04	LVA	\$4,432.02
2019	43	5442	6319231	Clearance & Demo with Program Delivery	01	LVA	\$6,938.38
2019	43	5442	6356840	Clearance & Demo with Program Delivery	04	LVA	\$7,420.76
2019	43	5442	6356301	Clearance & Demo with Program Delivery	04	LVA	\$1,142.95
					04	Matrix Code	\$30,955.96
2018	14	5122	6291279	Hungry Hill Senior Center	06A	LVA	\$1,488.71
2019	10	5405	6310027	Senior Center Activities	06A	LVC	\$786.00
2019	10	5405	6319235	Senior Center Activities	06A	LVC	\$1,767.92
2019	10	5405	6355351	Senior Center Activities	06A	LVA	\$1,284.50
2019	10	5405	6314613	Senior Center Activities	06A	LVC	\$472.59
2019	10	5405	6356840	Senior Center Activities	06A	LVC	\$195.00
2019	10	5405	6355224	Senior Center Activities	06A	LVA	\$1,836.18
2019	17	5416	6310027	Senior Food Choice	06A	LVC	\$2,250.00
2019	17	5416	6355351	Senior Food Choice	06A	LVC	\$1,720.00
					05A	Matrix Code	\$54,008.84
2019	5	5403	6350127	Disability Resource Director	06B	LVC	\$7,482.27
2019	5	5403	6319235	Disability Resource Director	06B	LVC	\$2,228.97
2019	5	5403	6352574	Disability Resource Director	06B	LVC	\$208.75
2019	10	5418	6319235	Camp Star	06B	LVC	\$4,813.63
2019	10	5418	6319235	Camp Star	06B	LVA	\$10,200.00
2019	17	5425	6349235	Dementia Coalition Program	06B	LVC	\$1,505.00
2019	17	5425	6355351	Dementia Coalition Program	06B	LVC	\$522.00
					05B	Matrix Code	\$72,450.63
2018	4	5112	6291279	Education & Library Program	06D	LVC	\$1,100.00
2018	5	5113	6291279	Teens In Transition	06D	LVA	\$1,200.00
2018	14	5142	6352430	Youth Program at Dugan Apartments	06D	LVC	\$1,200.00
2019	2	5400	6319235	SA	06D	LVC	\$4,200.00



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 HUD - CDHS Financial Summary Report
 Program Year 2019
 SPRINGFIELD, MA

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Plan Year	IDIS Project	IDIS Activity	Vendor Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	3	5101	5330107	Education & Literacy Program	06D	LNC	\$59,661
2019	3	5101	5363581	Education & Literacy Program	06D	LNC	\$1,723,611
2019	4	5409	5316595	Summer Program Family Center	05T	LNC	\$2,499,041
2019	4	5402	5330107	Summer Program Family Center	06D	LNC	\$2,322,041
2019	6	5101	5316595	Youth Development-Central City	05D	LNC	\$10,158,221
2019	6	5404	5330107	Youth Development-Central City	05T	LNC	\$1,295,341
2019	6	5404	5349235	Youth Development-Central City	06D	LNC	\$3,290,571
2019	6	5101	5363581	Youth Development-Central City	05D	LNC	\$1,432,481
2019	6	5404	5374533	Youth Development-Central City	05T	LNC	\$1,499,331
2019	7	5105	5316595	Camp Casa	05D	LNC	\$5,200,001
2019	18	5117	5329500	Summer Movies	05D	LNC	\$2,475,341
2019	20	5419	5374500	Open Parks	05D	LNC	\$67,761,601
2019	21	5120	5320108	Summer Enrichment	06D	LNC	\$103,253,291
2019	23	5122	5363581	After School-SKY	05D	LNC	\$1,494,011
2019	24	5421	5316595	Summer Activities- Central High	05T	LNC	\$21,200,001
2019	25	5125	5316595	Mobile Street- Summer	05D	LNC	\$5,200,001
2019	28	5427	5349540	Library Awards	02D	LNC	\$1,910,160
2019	29	5420	5349235	Youth Program-SHA	01D	LNC	\$1,525,001
2019	29	5128	5363581	Youth Program-SHA	05D	LNC	\$2,500,001
2019	33	5432	5363581	Be The Best	05D	LNC	\$1,250,001
					06D	Matrix Code	\$280,682,641
2019	13	5111	5392524	New Life Center for Recovery	05F	LNC	\$1,000,001
					06F	Matrix Code	\$13,000,001
2019	41	5100	5392430	YouthBuild	05H	LNC	\$1,100,001
2019	15	5454	5316595	YouthBuild	05H	LNC	\$3,198,151
2019	35	5131	5330107	YouthBuild	05H	LNC	\$1,164,241
2019	35	5134	5363581	YouthBuild	05H	LNC	\$1,167,441
2019	15	5454	5392524	YouthBuild	05H	LNC	\$1,169,001
					05H	Matrix Code	\$11,674,821
2019	15	5121	5392430	Rent Housing	05I	LNC	\$1,500,001
2019	16	5114	5349235	Rent Housing	05I	LNC	\$2,500,001
					05I	Matrix Code	\$4,000,001
2019	15	5113	5316595	Great American Cleanup	05V	LNC	\$650,001
					05V	Matrix Code	\$650,001
2019	36	5143	5201438	HEROES 4 VETS	05W	LNC	\$3,835,001
2019	36	5161	5291279	Community Support Program-AMCA	05Z	LNC	\$1,707,510
2019	8	5406	5349235	Healthy Eating & Enrichment-Christina's House	05Z	LNC	\$89,491
2019	8	5406	5374533	Healthy Eating & Enrichment-Christina's House	05Z	LNC	\$2,212,121
2019	8	5100	5391524	Healthy Eating & Enrichment-Christina's House	05Z	LNC	\$4,911,591
2019	32	5411	5349235	Community Support	05Z	LNC	\$2,004,581
2019	32	5131	5381890	Community Support	05Z	LNC	\$1,991,201
2019	32	5131	5391501	Community Support	05Z	LNC	\$1,901,501
					05Z	Matrix Code	\$19,462,041



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Plan Year	EDIS Project	EDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	44	5443	6316895	First Time Homebuyers Program	13B	LHH	\$29,074.83
2015	44	5443	6316902	First Time Homebuyers Program	13B	LHH	\$11,464.81
2015	44	5443	6316933	First Time Homebuyers Program	13B	LHH	\$10,791.87
2015	44	5443	6316950	First Time Homebuyers Program	13B	LHH	\$10,050.35
2015	44	5443	6316958	First Time Homebuyers Program	13B	LHH	\$10,954.81
2015	44	5443	6316990	First Time Homebuyers Program	13B	LHH	\$5,660.47
2015	44	5443	6316993	First Time Homebuyers Program	13B	LHH	\$3,259.39
					13B	Matrix Code	\$90,816.63
2018	42	5557	6291279	Charm M	14A	LHH	\$11,490.00
2018	42	5559	6291604	Yurpa J	14A	LHH	\$10,980.00
2019	51	5452	6316895	Emergency Repair Program/Housing Rehab	14A	LHH	\$17,866.46
2019	51	5452	6316902	Emergency Repair Program/Housing Rehab	14A	LHH	\$16,571.80
2019	51	5452	6316933	Emergency Repair Program/Housing Rehab	14A	LHH	\$10,980.00
2019	51	5452	6316950	Emergency Repair Program/Housing Rehab	14A	LHH	\$6,131.36
2019	51	5452	6316958	Emergency Repair Program/Housing Rehab	14A	LHH	\$1,703.36
2019	51	5452	6316990	Emergency Repair Program/Housing Rehab	14A	LHH	\$1,161.40
2019	51	5452	6316993	Emergency Repair Program/Housing Rehab	14A	LHH	\$1,616.51
2019	51	5452	6316995	Emergency Repair Program/Housing Rehab	14A	LHH	\$37.14
2019	51	5514	6330107	Ana A	14A	LHH	\$10,480.00
2019	51	5514	6330107	Craig J	14A	LHH	\$8,125.00
2019	51	5515	6330107	Shakia & Jamal W	14A	LHH	\$18,045.00
2019	51	5516	6330107	Jess & David J	14A	LHH	\$10,880.00
2019	51	5520	6349235	Jamie L	14A	LHH	\$11,402.00
2019	51	5520	6349235	Robert P	14A	LHH	\$10,788.94
2019	51	5531	6349235	Richard S. Deborah D	14A	LHH	\$700.00
2019	51	5531	6349235	Richard S. Deborah D	14A	LHH	\$15,900.00
2019	51	5531	6349235	Aida E	14A	LHH	\$10,490.00
2019	51	5531	6349235	Barbara G	14A	LHH	\$16,860.00
2019	51	5534	6365581	Emma B	14A	LHH	\$700.00
2019	51	5535	6365581	Shakia E	14A	LHH	\$700.00
2019	51	5535	6365581	Shelia C	14A	LHH	\$9,460.00
2019	51	5535	6365581	Shelia C	14A	LHH	\$10,200.00
2019	51	5535	6365581	Jessica R	14A	LHH	\$20,660.00
2019	51	5537	6349235	Ridley C	14A	LHH	\$700.00
2019	51	5537	6349235	Ridley C	14A	LHH	\$13,250.00
2019	51	5538	6349235	Joseph W	14A	LHH	\$24,760.00
2019	51	5539	6349235	Patricia V	14A	LHH	\$700.00
2019	51	5539	6365581	Patricia V	14A	LHH	\$7,200.00
2019	51	5539	6365581	Patricia V	14A	LHH	\$7,660.00
2019	51	5540	6349235	Esquivel C & Margarita W	14A	LHH	\$16,381.00
2019	51	5541	6349235	Lynne N	14A	LHH	\$12,200.00
2019	51	5541	6349235	Shirley H	14A	LHH	\$17,665.00
2019	51	5542	6349235	Sandra H	14A	LHH	\$270.00
2019	51	5543	6349235	Julie H	14A	LHH	\$10,500.00



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Plan Year	EDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	54	5444	6349595	Nancy P	14A	LNH	\$14,150.00
2019	54	5445	6349235	Juan S	14A	LNH	\$400.00
2019	54	5445	6349593	Juan S	14A	LNH	\$16,000.00
2019	54	5447	6349254	Quince D	14A	LNH	\$700.00
2019	54	5408	6349283	Elaine S	14A	LNH	\$490.00
2019	54	5409	6349093	Wilma R	14A	LNH	\$700.00
2019	55	5454	6349235	Home Rehabilitation & Revitalization	14A	LNH	\$4,447.52
2019	55	5451	6349234	Home Rehabilitation & Revitalization	14A	LNH	\$10,562.46
					14A	Matrix Code	\$475,875.84
2019	47	5445	6349895	HEARTWAF	14F	LNH	\$11,844.14
2019	47	5445	6349107	HEARTWAF	14F	LNH	\$26,026.81
2019	47	5445	6349235	HEARTWAF	14F	LNH	\$1,307.05
2019	47	5445	6349588	HEARTWAF	14F	LNH	\$25,817.94
2019	47	5445	6349570	HEARTWAF	14F	LNH	\$20,670.25
2019	47	5445	6349283	HEARTWAF	14F	LNH	\$12,452.40
					14F	Matrix Code	\$195,000.00
2019	46	5444	6349895	Graffiti Program	14H	LNA	\$6,155.35
2019	46	5444	6349107	Graffiti Program	14H	LNA	\$484.46
2019	46	5444	6349235	Graffiti Program	14H	LNA	\$2,921.00
2019	46	5444	6349588	Graffiti Program	14H	LNA	\$1,909.09
2019	46	5444	6349153	Graffiti Program	14H	LNA	\$3,226.26
2019	46	5444	6349140	Graffiti Program	14H	LNA	\$2,194.85
2019	46	5444	6349283	Graffiti Program	14H	LNA	\$1,227.21
2019	46	5444	6349301	Graffiti Program	14H	LNA	\$4,061.57
					14H	Matrix Code	\$24,937.85
2019	55	5453	6349153	Lead Program	14J	LNH	\$1,204.10
2019	55	5451	6402146	Lead Program	14J	LNH	\$20,792.00
					14J	Matrix Code	\$21,996.10
2014	21	4274	6349005	Code Enforcement- Sidewalk Sweeps and 321	15	LNA	\$18.00
2019	40	5447	6349895	Street Sweep	15	LNA	\$17,135.45
2019	40	5447	6349107	Street Sweep	15	LNA	\$1,344.00
2019	46	5447	6349235	Street Sweep	15	LNA	\$1,124.37
					15	Matrix Code	\$27,661.87
2018	50	5007	6349169	Range Tru, the Back PK	18A	LND	\$6,615.00
2018	50	5004	6349404	PHO Graphic Solutions	18A	LND	\$7,500.00
2018	50	5065	6349101	WTFIT	18A	LNI	\$5,000.00
2018	50	5065	6349169	Fliter Beauty Supply	18A	LND	\$5,000.00
2018	50	5080	6349404	Jenah Cafe and Grill	18A	LND	\$10,000.00
2018	50	5007	6349103	Pizza Royal-Prime the Pump	18A	LNI	\$3,500.00
2018	50	5002	6349404	Pizza Royal-Prime the Pump	18A	LND	\$3,500.00
2018	50	5011	6349103	Boncons Bagels-Prime the Pump	18A	LND	\$3,500.00
2018	50	5011	6349149	Boncons Bagels-Prime the Pump	18A	LNI	\$3,500.00
2018	50	5017	6349101	They's Place-Prime the Pump	18A	LND	\$5,000.00



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 Integrated Performance and Information System
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 Program Year 2019
 SPIN/CPELD, HA

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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	56	5620	6387623	Hot Table - Prime the Pump	184	LHO	\$10,000.00
2018	56	5621	6389940	Eric's Hall of Fame - Prime the Pump	184	LHO	\$7,500.00
2019	56	5621	6389940	Eric's Hall of Fame - Prime the Pump	184	LHO	\$7,500.00
2018	56	5626	6381840	Eye Seafood - Prime the Pump	184	LHO	\$5,000.00
2018	56	5626	6389700	Eye Seafood - Prime the Pump	184	LHO	\$5,000.00
2019	63	5459	6315895	Digital Boom Box LLC	184	LHO	\$5,000.00
2019	63	5459	6332107	Digital Boom Box LLC	184	LHO	\$10,000.00
2019	63	5512	6335107	Fields Biscuits & Lunch	184	LHO	\$10,000.00
2019	63	5512	6385149	Fields Biscuits & Lunch	184	LHO	\$5,000.00
2019	63	5550	6349235	Tyson's Cuts	184	LHO	\$15,000.00
2019	63	5567	6349235	Rescue Within	184	LHO	\$10,000.00
2019	63	5585	6349235	Pizza Bowl	184	LHO	\$10,000.00
2019	63	5587	6349235	Stomies	184	LHO	\$37,398.90
2019	63	5104	6318100	NI Arty to Restaurant	184	LHO	\$5,000.00
2019	63	5506	6384583	Bamboo House-Prime the Pump	184	LHO	\$5,000.00
2019	63	5506	6381744	Bamboo House-Prime the Pump	184	LHO	\$5,000.00
2019	63	5509	6384300	Pastry-Prime the Pump- Round 1	184	LHO	\$5,000.00
2019	63	5509	6381744	Pastry-Prime the Pump- Round 1	184	LHO	\$5,000.00
2019	63	5513	6384744	NI Culture- Prime the Pump	184	LHO	\$5,000.00
2019	63	5510	6385263	Paspe-Prime the Pump	184	LHO	\$5,000.00
2019	63	5522	6378133	Non & No's- Prime the Pump	184	LHO	\$7,000.00
2019	63	5524	6374533	Nikita's-Prime the Pump	184	LHO	\$5,000.00
2019	63	5524	6378133	Nikita's-Prime the Pump	184	LHO	\$5,000.00
2019	63	5529	6381744	Yard Foods	184	LHO	\$5,000.00
2019	63	5529	6318148	Yard Foods	184	LHO	\$5,000.00
2019	63	5545	6384744	Tony's Pizz-Prime the Pump	184	LHO	\$1,250.00
2019	63	5545	6385149	Tony's Pizz-Prime the Pump	184	LHO	\$1,250.00
2019	63	5546	6384744	Intestate- Non- Prime the Pump	184	LHO	\$5,000.00
2019	63	5547	6384744	Typical Italian Restaurant	184	LHO	\$5,000.00
2019	63	5548	6381744	La Fiorentina Pastry Shop	184	LHO	\$5,000.00
2019	63	5548	6318148	La Fiorentina Pastry Shop	184	LHO	\$5,000.00
2019	63	5549	6384744	Wax Under Taste	184	LHO	\$5,000.00
2019	63	5551	6381744	AC Produce	184	LHO	\$5,000.00
2019	63	5551	6318148	AC Produce	184	LHO	\$5,000.00
2019	63	5552	6384744	Books for Auto	184	LHO	\$1,500.00
2019	63	5553	6381744	Mom & Roots	184	LHO	\$7,500.00
2019	63	5554	6384744	Drive Thru of HA-Gene Drive Inn	184	LHO	\$5,000.00
2019	63	5554	6384744	Booked Brothers Smoke Shop	184	LHO	\$1,500.00
2019	63	5556	6381744	John J. Leahy, Jr. Atty	184	LHO	\$5,000.00
2019	63	5557	6384744	Family Pizz Parago	184	LHO	\$5,000.00
2019	63	5557	6385149	Family Pizz Parago	184	LHO	\$5,000.00
2019	63	5558	6381744	Moonshot Roastery	184	LHO	\$5,000.00
2019	63	5560	6384744	Bumpy's - Round 1 PEP	184	LHO	\$5,000.00
2019	63	5560	6385149	Bumpy's - Round 2 PEP	184	LHO	\$5,000.00



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 HUD - 2019 Fiscal Year Budget
 Program Year 2019
 SPRINGFIELD, VA

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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Natibc Code	National Objective	Dollar Amount
2019	63	6651	6388144	Food for the Soul	18A	LNO	\$5,000.00
2019	63	6651	6388149	Food for the Soul	18A	LNO	\$7,700.00
2019	63	6653	6388244	MindWing Omelette-Promo the Diner	18A	LNI	\$3,750.00
2019	63	6654	6388244	Slapsa Gap Jamaica Restaurant	18A	LNO	\$2,500.00
2019	63	6655	6388741	LWYSE Enterprises	18A	LNO	\$7,700.00
2019	63	6655	6388149	LWYSE Enterprises	18A	LNI	\$2,500.00
2019	63	6657	6388244	JOL Friends	18A	LNO	\$1,250.00
2019	63	6657	6388149	JOL Friends	18A	LNO	\$1,750.00
2019	63	6658	6388244	Chase Glass & Allied Products	18A	LNI	\$1,250.00
2019	63	6658	6388149	Chase Glass & Allied Products	18A	LNO	\$1,250.00
2019	63	6660	6388741	Kerry Kaper - City Cleaners	18A	LNI	\$1,250.00
2019	63	6660	6388149	Kerry Kaper - City Cleaners	18A	LNI	\$1,250.00
2019	63	6670	6388244	S Cal O Polishing	18A	LNO	\$7,500.00
2019	63	6671	6388741	Five Star Cleaners	18A	LNI	\$3,000.00
2019	63	6671	6388149	Five Star Cleaners	18A	LNO	\$5,000.00
2019	63	6672	6388741	Rash Manufacturing and Grinding Services	18A	LNO	\$7,500.00
2019	63	6672	6388149	Rash Manufacturing and Grinding Services	18A	LNI	\$5,000.00
2019	63	6677	6388244	Two Guys Hair	18A	LNO	\$5,000.00
2019	63	6679	6388149	Palate Restaurant-PTP Round 2	18A	LNO	\$2,500.00
2019	63	6680	6388149	Hi Anjojo Bakery	18A	LNI	\$1,250.00
2019	63	6681	6388244	Hi Anjojo Bakery	18A	LNO	\$2,500.00
2019	63	6681	6388741	White Lion Brewing Company	18A	LNO	\$7,000.00
2019	63	6682	6388244	Beckway Office	18A	LNO	\$5,000.00
2019	63	6685	6388244	Forward Motors of Springfield	18A	LNO	\$2,500.00
2019	63	6686	6388741	Lynda's Garage	18A	LNO	\$7,000.00
2019	63	6687	6388244	Fade Restaurant	18A	LNO	\$5,000.00
2019	63	6689	6388244	Youth on the Move	18A	LNO	\$1,000.00
2019	63	6690	6388162	Quartz Eye Care	18A	LNO	\$1,250.00
2019	63	6692	6388244	Arden Enterprises & PT	18A	LNO	\$1,500.00
2019	63	6693	6388244	Soul Pole Dance & Fitness	18A	LNO	\$1,250.00
2019	63	6693	63882521	Soul Pole Dance & Fitness	18A	LNO	\$1,250.00
2019	63	6695	6388149	Chrysl's Wings	18A	LNO	\$5,000.00
2019	63	6697	6388149	Slapsa Sweet Sandwich Shop	18A	LNO	\$5,000.00
2019	63	6697	6388149	Slapsa Sweet Sandwich Shop	18A	LNO	\$5,000.00
2019	63	6698	6388741	Barbers Old	18A	LNO	\$10,000.00
2019	63	6699	6388149	Montezuma's Mexican Restaurant	18A	LNO	\$3,750.00
2019	63	6700	6388149	Color Stone Management	18A	LNO	\$1,250.00
2019	63	6705	6388162	Tech Animation	18A	LNO	\$1,250.00
2019	63	6706	6388162	Friendly Market	18A	LNO	\$1,250.00
2019	63	6711	63882521	Wings & Wriles	18A	LNO	\$5,000.00
2019	63	6715	63882521	Savanna Records	18A	LNO	\$2,500.00
2019	63	6716	6388301	Koffic Supply Co	18A	LNO	\$2,500.00
2019	63	6720	6388301	CopyCat Printing-PTP Round 2	18A	LNO	\$1,250.00
2019	63	6721	6388301	Arden Laundry-PTP Round 2	18A	LNO	\$2,500.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	61	5749	540146	Cafe Drive	18A	LNA	\$5,200.00
					18A	Matrix Code	\$508,763.50
2018	55	5191	5365169	Small Business Assistance	18B	LNA	\$10,200.00
					18B	Matrix Code	\$10,000.00
2019	48	5446	6311895	Neighborhood Capacity	19C	LNA	\$10,541.68
2019	48	5446	6362107	Neighborhood Capacity	19C	LNA	\$1,244.74
2019	48	5446	6362235	Neighborhood Capacity	19C	LNA	\$7,145.57
2019	48	5446	6367591	Neighborhood Capacity	19C	LNA	\$3,270.70
2019	48	5446	6374583	Neighborhood Capacity	19C	LNA	\$1,773.05
2019	48	5446	6381840	Neighborhood Capacity	19C	LNA	\$1,094.37
2019	48	5446	6385201	Neighborhood Capacity	19C	LNA	\$1,224.75
2019	48	5446	6385301	Neighborhood Capacity	19C	LNA	\$2,437.17
					19C	Matrix Code	\$36,480.04
Total							\$3,244,010.15

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to present, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2018	9	5117	6202436	No	Worthington Street Shelter	B18WC250025	FN	02T	LNC	\$5,488.72
2019	9	5407	6310107	No	Worthington Street Shelter	B18WC250025	FN	02T	LNC	\$17,067.45
2019	9	5407	6402245	No	Worthington Street Shelter	B18WC250025	FN	02T	LNC	\$10,881.45
2019	9	5407	6365581	No	Worthington Street Shelter	B18WC250025	FN	02T	LNC	\$3,580.20
2019	9	5407	6394511	No	Worthington Street Shelter	B18WC250025	FN	02T	LNC	\$5,509.01
2019	9	5407	6402524	No	Worthington Street Shelter	B18WC250025	FN	02T	LNC	\$10,907.25
								05T	Matrix Code	\$88,331.80
2018	14	5127	6421276	No	Hungry Hill Senior Center	B18WC250025	FN	05A	LNC	\$1,485.71
2019	10	5408	6320107	No	Senior Center Activities	B18WC250025	FN	05A	LNC	\$788.00
2019	10	5408	6345915	No	Senior Center Activities	B18WC250025	FN	05A	LNC	\$1,267.97
2019	10	5408	6465841	No	Senior Center Activities	B18WC250025	FN	05A	LNC	\$1,804.59
2019	10	5408	6374533	No	Senior Center Activities	B18WC250025	FN	05A	LNC	\$472.50
2019	10	5408	6364440	No	Senior Center Activities	B18WC250025	FN	05A	LNC	\$195.80
2019	10	5408	6402524	No	Senior Center Activities	B18WC250025	FN	05A	LNC	\$1,405.16
2019	11	5403	6365581	No	Senior Food	B18WC250025	FN	05A	LNC	\$677.50
2019	17	5410	6110107	No	Senior Food Choice	B18WC250025	FN	05A	LNC	\$2,202.00
2019	17	5418	6465581	No	Senior Food Choice	B18WC250025	FN	05A	LNC	\$1,000.00
								05A	Matrix Code	\$14,686.34
2019	5	5401	6410107	No	Disability Resource Director	B18WC250025	FN	06S	LNC	\$2,462.27
2019	5	5403	6319235	No	Disability Resource Director	B18WC250025	FN	06S	LNC	\$2,326.07
2019	5	5401	6192524	No	Disability Resource Director	B18WC250025	FN	06S	LNC	\$205.76



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Plan Year	IDIS Project	IDIS Activity	Vendor Number	Activity in progress, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	19	5118	0209508	No	Camp One	E19MC250020	FN	05B	LNC	\$54,010.00
2019	19	5410	0294715	No	Camp Six	E19MC250020	FN	05B	LNC	\$10,020.00
2010	27	5126	0292255	No	Demerit's Coalition Program	E19MC250029	EN	09H	LNC	\$1,035.00
2010	27	5126	0203581	No	Demerit's Coalition Program	E19MC250029	FN	05B	LNC	\$975.00
								05B Matrix Code		\$72,430.00
2018	4	5112	0291279	No	Education & Library Program	E19MC250029	FN	05D	LNC	\$1,370.00
2018	5	5113	0291279	No	Teens in Transition	E19MC250029	FN	05D	LNC	\$1,381.71
2018	21	5129	0202158	No	TRACKS	E19MC250029	EN	09D	LNC	\$4,055.02
2018	27	5125	0291279	No	Bridging the Gap	E19MC250029	FN	05D	LNC	\$2,370.79
2018	28	5136	0291279	No	South and Old Alban School	E19MC250029	FN	05D	LNC	\$785.02
2018	29	5142	0202158	No	Youth Program at Duggan Apartments	E19MC250029	EN	09D	LNC	\$1,150.00
2019	2	5100	0298225	No	SA	E19MC250029	FN	05D	LNC	\$8,070.00
2019	5	5401	0298107	No	Education & Library Program	E19MC250029	FN	05D	LNC	\$624.84
2010	3	5101	0206581	No	Education & Library Program	E19MC250029	EN	09D	LNC	\$3,025.01
2019	4	5402	0216355	No	Summer Program Family Center	E19MC250029	FN	05D	LNC	\$7,459.04
2019	4	5402	0298107	No	Summer Program Family Center	E19MC250029	EN	09D	LNC	\$2,104.14
2010	4	5102	0230107	No	Summer Program Family Center	E19MC250029	EN	09D	LNC	\$217.00
2019	6	5404	0216355	No	Youth Development-Central City	E19MC250029	FN	05D	LNC	\$10,198.22
2019	5	5406	0298107	No	Youth Development-Central City	E19MC250029	EN	09D	LNC	\$1,024.14
2010	6	5104	0292255	No	Youth Development-Central City	E19MC250029	EN	09D	LNC	\$3,350.07
2019	6	5404	0205551	No	Youth Development-Central City	E19MC250029	FN	05D	LNC	\$1,452.48
2019	5	5406	0298225	No	Youth Development-Central City	E19MC250029	EN	09D	LNC	\$1,820.33
2010	7	5105	0216355	No	Camp One	E19MC250029	EN	09D	LNC	\$8,070.00
2019	14	5412	0216355	No	Cultural Education	E19MC250029	FN	05D	LNC	\$7,210.00
2019	14	5412	0298225	No	Cultural Education	E19MC250029	EN	09D	LNC	\$1,750.00
2010	15	5112	0203581	No	Cultural Education	E19MC250029	FN	05D	LNC	\$2,270.00
2019	18	5417	0298225	No	Summer Movies	E19MC250029	FN	05D	LNC	\$1,755.00
2010	18	5117	0220108	No	Summer Movies	E19MC250029	EN	09D	LNC	\$1,671.00
2010	20	5119	0229508	No	Open Pools	E19MC250029	FN	05D	LNC	\$67,774.00
2019	21	5420	0298225	No	Summer Enrichment	E19MC250029	FN	05D	LNC	\$21,306.00
2010	21	5120	0220108	No	Summer Enrichment	E19MC250029	EN	09D	LNC	\$61,151.00
2010	21	5120	0229508	No	Summer Enrichment	E19MC250029	FN	05D	LNC	\$97,426.00
2019	22	5421	0216355	No	Bridging the Gap	E19MC250029	FN	05D	LNC	\$1,101.00
2010	22	5121	0230107	No	Bridging the Gap	E19MC250029	EN	09D	LNC	\$1,050.77
2010	22	5121	0298225	No	Bridging the Gap	E19MC250029	FN	05D	LNC	\$1,750.00
2019	22	5421	0205551	No	Bridging the Gap	E19MC250029	FN	05D	LNC	\$1,024.88
2010	22	5121	0298225	No	Bridging the Gap	E19MC250029	EN	09D	LNC	\$2,400.01
2019	22	5121	0296301	No	Bridging the Gap	E19MC250029	FN	05D	LNC	\$1,727.73
2019	23	5422	0205551	No	After School ABC's	E19MC250029	FN	05D	LNC	\$4,408.00
2010	24	5123	0216355	No	Summer Activities-Central High	E19MC250029	EN	09D	LNC	\$21,200.00
2019	25	5424	0216355	No	Herbie Street-Summer	E19MC250029	FN	05D	LNC	\$7,000.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to present, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	28	5127	6381840	No	Library Awards	E19MC090020	EN	06J	L9C	\$3,818.00
2019	24	5420	6394735	No	Youth Program SHL	E19MC090021	EN	06J	L9C	\$1,075.00
2019	29	5128	6366561	No	Youth Program SHL	E19MC090022	EN	06J	L9C	\$2,020.00
2019	33	5132	6367561	No	Be The Best	E19MC090023	EN	06J	L9C	\$1,125.00
2019	34	5433	6338107	No	AM Summer Program	E19MC090024	EN	06J	L9C	\$1,700.00
2019	39	5138	6319235	No	Summer in the City	E19MC090025	EN	06J	L9C	\$1,428.50
2019	39	5138	6367561	No	Summer in the City	E19MC090026	EN	06J	L9C	\$356.00
2019	40	5439	6394735	No	TRACS	E19MC090027	EN	06J	L9C	\$3,890.00
2019	40	5139	6366561	No	TRACS	E19MC090028	EN	06J	L9C	\$1,756.00
Matrix Code										
05D										
2019	38	5126	6392158	No	New North Orleans' Council Recovery Support	E19MC090029	EN	05D	L9C	\$7,000.00
2019	13	5111	6392324	No	New Life Center for Recovery	E19MC090030	EN	05F	L9C	\$11,020.00
2019	36	5435	6394735	No	Recovery	E19MC090031	EN	05F	L9C	\$5,042.00
2019	36	5435	6366561	No	Recovery	E19MC090032	EN	05F	L9C	\$5,512.00
2019	36	5435	6392324	No	Recovery	E19MC090033	EN	05F	L9C	\$3,402.27
Matrix Code										
05F										
2019	20	5128	6390420	No	Hands In Labor	E19MC090034	EN	05H	L9C	\$1,310.00
2019	41	5136	6394735	No	YouthBuild	E19MC090035	EN	05I	L9C	\$1,191.00
2019	35	5131	6316825	No	YouthBuild	E19MC090036	EN	05I	L9C	\$3,748.13
2019	35	5131	6330107	No	YouthBuild	E19MC090037	EN	05H	L9C	\$1,154.24
2019	35	5434	6366561	No	YouthBuild	E19MC090038	EN	05I	L9C	\$1,022.44
2019	35	5131	6392324	No	YouthBuild	E19MC090039	EN	05I	L9C	\$1,169.00
2019	41	5440	6394735	No	Hands In Labor	E19MC090040	EN	05H	L9C	\$1,770.00
2019	41	5440	6366561	No	Hands In Labor	E19MC090041	EN	05H	L9C	\$4,033.44
2019	41	5110	6392324	No	Hands In Labor	E19MC090042	EN	05H	L9C	\$3,268.17
2019	41	5440	6392324	No	Hands In Labor	E19MC090043	EN	05H	L9C	\$1,070.00
Matrix Code										
05H										
2019	15	5123	6390420	No	Fair Housing	E19MC090044	EN	06J	L9C	\$1,100.00
2019	16	5414	6394735	No	Fair Housing	E19MC090045	EN	06J	L9C	\$1,500.00
Matrix Code										
06J										
2019	30	5133	6392324	No	Access Funds	E19MC090046	EN	05L	L9C	\$1,300.00
2019	31	5130	6319235	No	Access Funds	E19MC090047	EN	05L	L9C	\$4,236.00
2019	31	5130	6367561	No	Access Funds	E19MC090048	EN	05L	L9C	\$1,316.18
2019	31	5430	6394735	No	Access Funds	E19MC090049	EN	05L	L9C	\$426.00
Matrix Code										
05L										
2019	15	5413	6316825	No	Great American Cleanup	E19MC090050	EN	05V	L9C	\$290.00
Matrix Code										
05V										
2019	17	5125	6390420	No	New North Orleans' Council Homeless Prevention	E19MC090051	EN	05X	L9C	\$1,500.00
2019	37	5136	6319235	No	Homeless Prevention	E19MC090052	EN	05X	L9C	\$4,446.00
2019	37	5136	6367561	No	Homeless Prevention	E19MC090053	EN	05X	L9C	\$5,167.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Ability to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount		
2019	37	5130	6392524	No	Homeless Prevention	B19MC091003	EN	05K	LHC	\$1,707.00		
2019	22	5130	6291438	No	Adult Basic Education-MHCC	B19MC091003	EN	05Z	LHC	\$1,705.81		
2019	35	5140	6393431	No	HMCS 4-Adults	B19MC091003	EN	05Z	LHC	\$1,428.00		
2019	36	5161	6291270	No	Community Support Program-SWCA	B19MC091003	EN	05Z	LHC	\$1,732.00		
2019	37	5162	6292598	No	Turning Points & Mom Squad	B19MC091003	EN	05Z	LHC	\$1,570.75		
2019	8	5405	6349271	No	Healthy Eating & Enticement-Christina's House	B19MC091003	EN	05Z	LHC	\$588.00		
2019	8	5405	6349533	No	Healthy Eating & Enticement-Christina's House	B19MC091003	EN	05Z	LHC	\$2,240.12		
2019	8	5405	6392524	No	Healthy Eating & Enticement-Christina's House	B19MC091003	EN	05Z	LHC	\$1,813.88		
2019	12	5410	6310107	No	Adult Basic Ed	B19MC091003	EN	05Z	LHC	\$1,425.24		
2019	12	5410	6310233	No	Adult Basic Ed	B19MC091003	EN	05Z	LHC	\$1,300.04		
2019	12	5410	6365591	No	Adult Basic Ed	B19MC091003	EN	05Z	LHC	\$1,421.25		
2019	12	5410	6344040	No	Adult Basic Ed	B19MC091003	EN	05Z	LHC	\$3,321.28		
2019	12	5410	6381283	No	Adult Basic Ed	B19MC091003	EN	05Z	LHC	\$1,271.00		
2019	30	5429	6349235	No	Turning Points and Mom Squad	B19MC091003	EN	05Z	LHC	\$1,420.00		
2019	30	5429	6349530	No	Turning Points and Mom Squad	B19MC091003	EN	05Z	LHC	\$1,420.00		
2019	30	5429	6381890	No	Turning Points and Mom Squad	B19MC091003	EN	05Z	LHC	\$569.37		
2019	30	5429	6381001	No	Turning Points and Mom Squad	B19MC091003	EN	05Z	LHC	\$1,477.40		
2019	32	5431	6349235	No	Community Support	B19MC091003	EN	05Z	LHC	\$2,104.88		
2019	32	5431	6381890	No	Community Support	B19MC091003	EN	05Z	LHC	\$1,591.07		
2019	32	5431	6391001	No	Community Support	B19MC091003	EN	05Z	LHC	\$1,403.43		
2019	34	5443	6349235	No	ESOL	B19MC091003	EN	05Z	LHC	\$589.23		
2019	34	5437	6365591	No	ESOL	B19MC091003	EN	05Z	LHC	\$5,524.07		
2019	34	5437	6349234	No	ESOL	B19MC091003	EN	05Z	LHC	\$5,428.10		
										Matrix Code	\$62,850.48	
										No	Activity to prevent, prepare for, and respond to Coronavirus	\$648,577.31
Total											\$648,577.31	

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	1	5394	6315845	CDBG Planning & Administration	21A		\$20,182.60
2019	1	5390	6330107	CDBG Planning & Administration	21A		\$79,624.25
2019	1	5395	6349235	CDBG Planning & Administration	21A		\$1,167,000.00
2019	1	5394	6315845	CDBG Planning & Administration	21A		\$21,990.00
2019	1	5390	6365591	CDBG Planning & Administration	21A		\$21,400.75
2019	1	5395	6349235	CDBG Planning & Administration	21A		\$1,167,000.00
2019	1	5394	6315845	CDBG Planning & Administration	21A		\$18,595.51
2019	1	5390	6365591	CDBG Planning & Administration	21A		\$20,071.26



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Plan Year	IDEAS Project	EDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	1	3399	0-02146	CDSS Planning & Administration	21A		\$250.03
					21A	Matrix Code	\$845,099.02
Total							\$845,099.02

CR-05- Goals and Outcomes

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Springfield has completed its fifth year of implementation of the strategic plan it created in 2015. The City has met or exceeded its goals for many activities over both the FY19 program year and over the first year of the five year consolidated planning period.

During the 2015-2019 planning period, the City significantly advanced major initiatives with investment of CDBG and HOME funds.

See Attachment 2-CR-05 Goals and Outcomes.

***** CR-05 Goals and Outcomes- In the word document, Goals and Category Indicators are populating in error throughout CR-05.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected - Strategic Plan	Actual - Strategic Plan	Percent Complete	Expected - Program Year	Actual - Program Year	Percent Complete
Community Development	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	45000	151254	336.12%	21200	45905	216.53%

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Community Development	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	100000	42315	42.32%	6831	8723	127.70%
Community Development	Non-Housing Community Development	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	0		0	0	
Community Development	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	2000	2100	105.00%	1000	1077	107.70%
Community Development	Non-Housing Community Development	CDBG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	
Community Development	Non-Housing Community Development	CDBG: \$	Buildings Demolished	Buildings	50	30	60.00%	10	5	50.00%
Community Development	Non-Housing Community Development	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	5000	180845	3,616.90%	1000	46960	4,696.00%
Community Development	Non-Housing Community Development	CDBG: \$	Other	Other	1945	202005	10,385.86%	2157	44388	2,057.86%
Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	5350	267.50%	2000	0	0.00%

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Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Facade treatment/business building rehabilitation	Business	25	10	40.00%			
Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Jobs created/retained	Jobs	25	107	428.00%	44	76	172.73%
Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Businesses assisted	Businesses Assisted	50	126	252.00%	15	85	566.67%
Economic Development	Non-Housing Community Development Economic Development	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	3	2	66.67%			
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	700	908	129.71%	97	115	118.56%
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0				

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Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Homelessness Prevention	Persons Assisted	1750	2285	130.57%	100	361	1
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Housing for Homeless added	Household Housing Unit	0	0	0	0	0	0
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Housing for People with HIV/AIDS added	Household Housing Unit	0	0	0	0	0	0
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	HIV/AIDS Housing Operations	Household Housing Unit	0	0	0	0	0	0
Homeless and Special Needs Population	Non-Homeless Special Needs	HOPWA: \$ / HOME: \$ / ESG: \$	Other	Other	0	0	0	0	0	0

OWB Control No: 2506-0117 (exp. 09/30/2021)

Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted				0	0	0	0	0	
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit				2	0	0.00%	0	0	
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit				50	56	112.00%	11	0	0.00%

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CAPER

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Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	7	5	71.43%	1	0	0.00%
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	100	133	133.00%	28	28	100.00%
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	400	491	122.75%	114	95	83.33%

Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Buildings Demolished	Buildings	0	0	0	0
Neighborhood Stabilization and Housing	Affordable Housing Public Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOME: \$	Other	Other	0	0		

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

COMMENTS RECEIVED

One comment was received during the fifteen day comment period. The comment received was from the Springfield Preservation Trust.

Question: How is project 9, Goal 2g: Historic Preservation, from the 2020-2021 Action Plan incorporated into the CAPER? If the goal is not included in the CAPER, then why not?

Answer: The CAPER is for accomplishments through June 30, 2020- the Goal 2g is for the year July 1, 2020 through June 30, 2021. Those accomplishments will be in next year's CAPER.

HOPWA Caper

**Housing Opportunities for Person With AIDS (HOPWA)
Consolidated Annual Performance and Evaluation Report (CAPER)
Measuring Performance Outputs and Outcomes**

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number MAH19-F002		Operating Year for this report From (mm/dd/yy) 7/1/19 To (mm/dd/yy) 6/30/20		
Grantee Name City of Springfield, MA				
Business Address		1600 East Columbus Avenue		
City, County, State, Zip		Springfield	Hampden	MA 01103
Employer Identification Number (EIN) or Tax Identification Number (TIN)		EIN# 04-6001415		
DUN & Bradstreet Number (DUNs):		DUNSH 073011921	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number: 4ALL7	
*Congressional District of Grantee's Business Address		MA 1 st Congressional District		
*Congressional District of Primary Service Area(s)		MA 1 st Congressional District		
*City(ies) and County(ies) of Primary Service Area(s)		Springfield	County: Hampden	
Organization's Website Address Springfieldcityhall.com		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name A Positive Place		Parent Company Name, if applicable Cooley Dickinson Hospital	
Name and Title of Contact at Project Sponsor Agency		Betsy Shally-Jensen, Director	
Email Address		betsy_shally-jensen@cooley-dickinson.org	
Business Address		P.O. Box 1299	
City, County, State, Zip		Northampton, Hampshire County, MA 01061	
Phone Number (with area code)		413-586-8288	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		22-2617 175	
DUN & Bradstreet Number (DUNs):		06-699-1605	
Congressional District of Project Sponsor's Business Address		MA 2 nd Congressional District	
Congressional District(s) of Primary Service Area(s)		MA 1 st and 2 nd Congressional District	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Northampton, Holyoke, Springfield, Greenfield, Turners Falls, Ware, Amherst, Chicopee, Easthampton	Counties: Hampden, Franklin, Hampshire
Total HOPWA contract amount for this Organization for the operating year		\$243,474.00	
Organization's Website Address		Cooley-dickinson.org/main/hiv-aids.aspx	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input checked="" type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name New North Citizens Council		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Maria Perez, Coordinator	
Email Address		mperez@newnorthcc.org	
Business Address		2455 Main Street	
City, County, State, Zip		Springfield, Hampden County, MA 01107	
Phone Number (with area code)		413-746-4885	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		23-7371934	23-7371934
DUN & Bradstreet Number (DUNS):		937637718	
Congressional District of Project Sponsor's Business Address		MA 2 nd Congressional District	
Congressional District(s) of Primary Service Area(s)		MA 2 nd Congressional District	
City(ies) and County(ies) of Primary Service Area(s)		Cities Springfield	Counties Hampden
Total HOPWA contract amount for this Organization for the operating year		\$197,152.00	
Organization's Website Address		Newnorthcc.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Please check if yes and a faith-based organization. <input type="checkbox"/>		If yes, explain in the narrative section how this list is administered.	
Please check if yes and a grassroots organization. <input type="checkbox"/>			

Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name River Valley Counseling Center		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Marianne Polmatier, Interim Director	
Email Address		polmatier_marianne@holyothealth.com	
Business Address		120 Maple Street, Suite 301	
City, County, State, Zip,		Springfield, Hampden, MA 01103	
Phone Number (with area code)		413-377-6414	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		04-2174657	
DUN & Bradstreet Number (DUNS):		602809733	
Congressional District of Project Sponsor's Business Address		MA 2 nd Congressional District	
Congressional District(s) of Primary Service Area(s)		MA 2 nd Congressional District	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Springfield, Holyoke, Chicopee	Counties: Hampden
Total HOPWA contract amount for this Organization for the operating year		\$265,080	
Organization's Website Address		rvcc-inc.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Please check if yes and a faith-based organization. <input type="checkbox"/>		If yes, explain in the narrative section how this list is administered.	
Please check if yes and a grassroots organization. <input type="checkbox"/>			

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. Note: Text fields are expandable.

The City of Springfield administers the **HOPWA** program for the three-county area of Hampden, Hampshire and Franklin Counties. In this area, the most recent available surveillance data (Jan. 1, 2017) indicates that there are 2082 reported cases of persons living with HIV/AIDS: 78 in Franklin County, 170 in Hampshire County, and 1834 in Hampden County. Hampden County includes the cities of Springfield, Holyoke and Chicopee.

In FY19-20, recipients of HOPWA funding provided services to 268 households, with 369 separate incidents of service. The funded agencies provided Tenant-Based Rental Assistance (TBRA) to 31 households; Short-Term Rent, Mortgage, and Utility (STRMU) Assistance to 54 households; Permanent Housing Placement Services to 35 Households, housing information to 33 households, advocacy/legal services to 65 households and supportive services only (SSO) to an additional 50 households.

The following agencies received HOPWA funds:

- 1. River Valley Counseling Center** is a licensed mental health clinic and a multi-service agency. The mission of RVCC's HIV/AIDS Project is to support those affected by HIV/AIDS and to promote community awareness of the issues surrounding HIV/AIDS. The Project provides: information, assessment and referral services; comprehensive, bi-lingual/bi-cultural case management for medical and social services; HIV/AIDS consumer support groups; access to the Positive Alliance Network, a program designed specifically to provide mental health services to minorities affected by HIV/AIDS; an array of housing services for HIV+ individuals; and membership to a drop-in center that provides a safe environment for HIV+ individuals to use a computer lab, access video and book libraries, prepare snacks and enjoy healthy congregate lunch meals. RVCC primarily serves residents of Hampden County, and has offices in Springfield and Holyoke. RVCC uses HOPWA funds to provide supportive housing and housing information services and legal advocacy. RVCC supplements its HOPWA funding with CoC program funds, which enable the organization to provide housing subsidies and supportive services to an additional 30 households. The contact person for RVCC's HOPWA program is Marianne Polmatier.
- 2. New North Citizen's Council** provides advocacy, public and human services to Hampden County residents with an emphasis on Hispanic/Latino community for the purpose of enhancing the preservation and support of the family resulting in the improvement of quality of life. NNCC uses HOPWA funds to provide prevention (STRMU), rental start-up, and supportive services to individuals who are HIV positive and are homeless or at risk of becoming homeless. NNCC's contact program for the HOPWA program is Maria Liguiz.
- 3. Cooley Dickinson Hospital's A Positive Place** provides case management and comprehensive and confidential support services to people living with HIV infection, their families, and friends using a harm reduction philosophy. A Positive Place primarily serves residents of Hampshire and Hampden Counties, and uses HOPWA funds to provide tenant-based rental assistance and support services. The contact person for A Positive Place is Betsy Shally-Jensen.

The agency keeps a wait list if no subsidies are available (and upon receipt of adequate documentation), each applicant will be placed on the HOPWA wait list. The Cooley Dickinson Hospital Supportive Housing Program wait list will be organized and prioritized according to the following priorities:

- 1) Chronically homeless, a homeless person with a disability homeless for a year or more OR has had at least 4 episodes of homelessness with the past 3 years.
- 2) Homeless, living on the streets or in a shelter, or substandard Housing
- 3) Homeless, living in an institution and facing imminent displacement
- 4) Doubled-up with friends or family
- 5) Paying more than 75% of income towards rent
- 6) Paying more than 50% of income towards rent
- 7) All things being equal, those clients identified with the highest acuity per agency ranking standard, will be prioritized.

The wait list will be reviewed as new clients apply throughout the year and up-dated annually through a notification letter. Sent to all clients on the wait list, this notification letter will require clients to submit updated eligibility information within 21 days of receipt of the letter in order to remain on the wait list.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. **Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.
2. **Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.
3. **Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.
4. **Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

In FY19-20, recipients of HOPWA funding provided services to 268 households, with 369 separate incidents of service. The funded agencies provided Tenant-Based Rental Assistance (TBRA) to 31 households; Short-Term Rent, Mortgage, and Utility (STRMU) Assistance to 54 households; Permanent Housing Placement Services to 35 Households, housing information to 33 households, advocacy/legal services to 65 households and supportive services only to an additional 50 households.

B. Annual Performance Under the Action Plan

1. **Outputs Reported.** During this year, HOPWA grantees assisted 268 households. Over 40% of funds are used to provide Tenant-Based Rental Assistance or Short Term Rental, Utilities or Mortgage Assistance. The rest of the funds go to supportive services, rental start-up (first, last and security deposit) and legal assistance related to housing issues.

Grantees operate in all three counties that are covered by the HOPWA grant (Franklin, Hampshire and Hampden). The highest rates of HIV are in the cities located in Hampden County (Springfield, Holyoke and Chicopee). As a result, two of the three grantees are located within in Hampden County and the third grantee serves all three counties. Grantees are chosen every three years through a competitive request for proposals process. An RFP process was undertaken in spring 2018, which will result in the same three agencies (RVCC, A Positive Place, and NNCC) receiving funding over the next three fiscal years. These are the major agencies serving the HIV population and were the only respondents to the RFP.

2. **Outcomes Assessed.** The programs that provide TBRA and STRMU achieve housing stability of 100%. These programs also report success in improving access to health care.
3. **Coordination.** Grantees are all members of the Springfield Hampden County Continuum of Care, and one of them is also a member of the Three-County (Franklin, Hampshire, Berkshire) Continuum of Care. The two CoCs have come together to create a regional effort to end homelessness.

The HOPWA program and our other programs have not done any housing development. As part of our regional effort, we are encouraging housing developers and service providers to work together to create permanent supportive housing.

4. **Technical Assistance.** There are no specific requests for technical assistance at this time. Technical assistance is welcome at any time to update staff on any changes within the program.

c. Barriers and Trends Overview

Provide narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

The highest rates of HIV in our area are due to injection drug use, so persons with HIV tend to have barriers to obtaining stable housing that are linked to substance abuse—poor credit, negative landlord histories, and criminal records. Our sub grantees are trained to advocate for clients to help them overcome these barriers, and have also established strong relationships with individual landlords, which enable them to find units for hard-to-house households.

While it is possible to find affordable units in Hampden County, it can be harder to locate affordable units in Hampshire County, where there are numerous colleges, causing high demand for rental units. Our Hampshire County sub grantee is especially proactive in conducting housing search.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

The greatest challenge has been the scarcity of resources to serve the eligible population. Eligible participants generally have very low incomes, and require subsidized housing, as well as support services. There is not a sufficient supply of affordable housing. There are also insufficient supportive services for this population. Coupling these factors with an increased life expectancy results in a tremendously burdened system. These factors make it critically important that HOPWA providers continue to partner with mainstream providers of housing and health services.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

None.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$44,247	MCM & Peer Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: MDPH	\$130,546	Case management & medical transp., supplies, client needs	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: MDPH	\$660	Staff Travel	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: MDHP Dental Pro	\$2,500	Dental Care	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: HDAP	\$42,129	Rx Co-Pay/ Premium asst.	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: MDPH – bus passes/tokens	\$621	Medical transportation	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants	\$600	Bob's Discount Furniture Vouchers	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:	\$75	Fundraising for emer food vouchers	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:	\$100	Salvation Army Start Up	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)	\$221,478		

2. Program Income and Resident Rent Payments **N/A**

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	
2.	Resident Rent Payments made directly to HOPWA Program	
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	
3.	Total Program Income Expended (Sum of Rows 1 and 2)	

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals & actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

	[1] Output: Households				[2] Output: Funding	
	HOPWA Assistance		Leveraged Households		HOPWA Funds	
	a.	b.	c.	d.	e.	f.
	Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Performance Planned Goal and Actual						
HOPWA Housing Subsidy Assistance						
[1] Output: Households [2] Output: Funding						
1.	Tenant-Based Rental Assistance	29	31			244,889 238,600
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)					
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)					
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)					
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)					
4.	Short-Term Rent, Mortgage and Utility Assistance	50	54			46,205 45,761
5.	Permanent Housing Placement Services	30	35			36,500 36,166
6.	Adjustments for duplication (subtract)					
7.	Total HOPWA Housing Subsidy Assistance: (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e & f equal the sum of Rows 1-5)	109	120			327,594 320,527
Housing Development (Construction & Stewardship of facility based housing)						
[1] Output: Housing Units [2] Output: Funding						
8.	Facility-based units: Capital Development Projects not yet opened (Housing Units)					
9.	Stewardship Units subject to 3- or 10- year use agreements					
10.	Total Housing Developed (Sum of Rows 8 & 9)					
Supportive Services						
[1] Output: Households [2] Output: Funding						
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	109	113			175,693 153,271
11b.	Supportive Services provided by project sponsor that only provided supportive services	100	115			129,072 103,433
12.	Adjustment for duplication (subtract)	10	12			
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	199	216			304,765 256,704
Housing Information Services						
[1] Output: Households [2] Output: Funding						
14.	Housing Information Services	50	33			28,226 28,568
15.	Total Housing Information Services	50	33			28,226 28,568
Grant Administration and Other Activities						
[1] Output: Households [2] Output: Funding						
16.	Resource Identification - establish, coordinate and develop housing assistance					
17.	Technical Assistance (if approved in grant agreement)					
18.	Grantee Administration (maximum 3% of total HOPWA grant)					19,839 19,839
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					45,121 43,519
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					64,960 63,358
Total Expended						
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)		369			725,545 669,157

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	163	235,279
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services	65	19,421
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation	33	2,004
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	261	
16.	Adjustment for Duplication (subtract)	45	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	216	256,704

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	54	\$45,761
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	3	6,271
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	0	0
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	35	26,661
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	3	3,516
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	13	9,313
g.	Direct program delivery costs (e.g., program operations staff time)		17,160

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program. Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1]. Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities) A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting	[4] HOPWA Client Outcomes	
Tenant-Based Rental Assistance	31	29	1 Emergency Shelter/Streets	Unstable Arrangements	
			2 Temporary Housing	Temporarily Stable, with Reduced Risk of Homelessness	
			3 Private Housing	1	Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy	1	
			6 Institution		Unstable Arrangements
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		Life Event
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets	Unstable Arrangements	
			2 Temporary Housing	Temporarily Stable, with Reduced Risk of Homelessness	
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		Unstable Arrangements
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Rcv HOPWA Housing Subsidy Assn to the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting	[4] HOPWA Client Outcomes	
Transitional/ Short-Term Housing Facilities/ Units			1 Emergency Shelter/Streets	Unstable Arrangements	
			2 Temporary Housing	Temp Stable w/Reduced Risk of Hmls	
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		Unstable Arrangements
			7 Jail/Prison		
			8 Disconnected/unknown		
			9 Death		Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months					

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
54	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	46	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)	5	
	Institution (e.g. residential and long-term care)		
	Likely that additional STRMU is needed to maintain current housing arrangements		Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)		
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)		
	Emergency Shelter/street		Unstable Arrangements
	Jail/Prison		
	Disconnected	3	
Death		Life Event	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			0
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			0

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	120
b. Case Management	113
c. Adjustment for duplication (subtraction)	120
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	113
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	50
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	50

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	113	50	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	113	50	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	110	50	Access to Health Care
4. Accessed and maintained medical insurance/assistance	113	50	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	113	50	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Programs (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance
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Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, and education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance. Identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	7	1

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

N/A

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	120

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. Continuing to receive HOPWA support from the prior operating year	34
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year	
2. Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	1
3. Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	1
4. Transitional housing for homeless persons	1
5. Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	3
6. Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	
7. Psychiatric hospital or other psychiatric facility	
8. Substance abuse treatment facility or detox center	
9. Hospital (non-psychiatric facility)	
10. Foster care home or foster care group home	
11. Jail, prison or juvenile detention facility	
12. Rented room, apartment, or house	75
13. House you own	3
14. Staying or living in someone else's (family and friends) room, apartment, or house	5
15. Hotel or motel paid for without emergency shelter voucher	
16. Other	
17. Don't Know or Refused	
18. TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	120

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	1	3

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	120
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	5
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	47
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	172

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	6	4	2	0	12
3.	31 to 50 years	26	19	3	0	48
4.	51 years and Older	30	30	0	0	60
5.	Subtotal (Sum of Rows 1-4)	62	53	5	0	120
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	19	11	0	0	30
7.	18 to 30 years	7	3	0	0	10
8.	31 to 50 years	5	3	0	0	8
9.	51 years and Older	2	1	1	0	4
10.	Subtotal (Sum of Rows 6-9)	33	18	1	0	52
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	95	71	6	0	172

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the **race** of all HOPWA eligible individuals in Column [A]. Report the **ethnicity** of all HOPWA eligible individuals in column [B]. Report the **race** of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the **ethnicity** of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	0	0	0	0
2.	Asian	0	0	0	0
3.	Black/African American	18	0	16	0
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	80	71	25	23
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	22	21	11	11
11.	Column Totals (Sum of Rows 1-10)	120	92	52	34

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	112
2.	31-50% of area median income (very low)	8
3.	51-80% of area median income (low)	0
4.	Total (Sum of Rows 1-3)	120

N/A

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a *group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check only one box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units						
d. Other housing facility Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a. Leasing Costs		
b. Operating Costs		
c. Project-Based Rental Assistance (PBRA) or other leased units		
d. Other Activity (if approved in grant agreement) Specify:		
e. Adjustment to eliminate duplication (subtract)		
f. TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

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Attachment 4

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REPORT FOR PROGRAM : HOME
PGM YR : 2019
PROJECT : ALL
ACTIVITY : ALL

Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date
2019 44	5489	First Time Homebuyer and Program Delivery Sarah M	6315226	6	Completed	10/17/2019 20	
2019 44	5490	First Time Homebuyer and Program Delivery Doraliz U	6315226	5	Completed	10/17/2019 20	
2019 44	5491	First Time Homebuyer and Program Delivery Faldia P	6315226	1	Completed	10/17/2019 20	
2019 44	5492	First Time Homebuyer and Program Delivery Brandon K & Sara K	6315226	2	Completed	10/17/2019 20	
2019 44	5493	First Time Homebuyer and Program Delivery Juliet L	6315226	4	Completed	10/17/2019 20	
2019 44	5494	First Time Homebuyer and Program Delivery Karena D	6315226	8	Completed	10/17/2019 20	
2019 44	5495	First Time Homebuyer and Program Delivery Christine O	6315226	11	Completed	10/17/2019 20	

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	G Y	AD
2019 44	5496	Lorainna B	6315226	7	Completed	10/17/2019 20			
2019 44	5497	Benito S	6315226	3	Completed	10/17/2019 20			
2019 44	5498	Israel R	6315226	9	Completed	10/17/2019 20			
2019 44	5499	Vivienne M	6315226	14	Completed	10/17/2019 20			
2019 44	5507	Channing C	6315226	13	Completed	10/17/2019 20			
2019 44	5508	Ana P	6315226	15	Completed	10/17/2019 20			
2019 44	5509	Sharmiel S & Gladys M	6315226	10	Completed	10/17/2019 20			
2019 44	5510	Gilvetsy D	6315226	12	Completed	10/17/2019 20			

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Voucher Year	Line Item Number	Voucher Status	AD Send Date
2019 44	5517	First Time Homebuyer and Program Delivery Timothy W	6323199	10	Completed	11/13/2019 20
2019 44	5518	First Time Homebuyer and Program Delivery Miguel & Catherine R	6323199	9	Completed	11/13/2019 20
2019 44	5519	First Time Homebuyer and Program Delivery Jose & Janette G	6323199	13	Completed	11/13/2019 20
2019 44	5520	First Time Homebuyer and Program Delivery Brittney B	6323199	11	Completed	11/13/2019 20
2019 44	5521	First Time Homebuyer and Program Delivery Raymond Q	6323199	12	Completed	11/13/2019 20
2019 44	5522	First Time Homebuyer and Program Delivery Vivian H	6323199	4	Completed	11/13/2019 20
2019 44	5523	First Time Homebuyer and Program Delivery Natasha L	6323199	8	Completed	11/13/2019 20
2019 44	5524	First Time Homebuyer and Program Delivery Miralyis H	6323199	6	Completed	11/13/2019 20
2019 44	5524	First Time Homebuyer and Program Delivery Miralyis H	6323199	5	Completed	11/13/2019 20

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	AD	
								G	Y
2019 44	5525	Alexandra B	6323199	7	Completed	11/13/2019	20		
2019 44	5527	Sandy R	6335245	4	Completed	12/23/2019	20		
2019 44	5528	Tania P	6335245	1	Completed	12/23/2019	20		
2019 44	5546	Fatumo B	6335245	2	Completed	12/23/2019	20		
2019 44	5547	Eryka D	6335245	5	Completed	12/23/2019	20		
2019 44	5548	Elizabeth R	6335245	3	Completed	12/23/2019	20		
2019 44	5551	Aminhadal R	6347883	4	Completed	2/5/2020	20		
2019 44	5552	Michelle H	6347883	2	Completed	2/5/2020	20		

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Voucher Year	Line Item	Voucher Status	LOCCS Send Date	G Y
2019 44	5553	Antonio R	6347883	6	Completed	2/5/2020	20
2019 41	5554	Tiana S	6347883	7	Completed	2/5/2020	20
2019 44	5555	Annie V	6347883	5	Completed	2/5/2020	20
2019 44	5556	Rosemary R	6347883	8	Completed	2/5/2020	20
2019 44	5559	Waleed A	6347883	3	Completed	2/5/2020	20
2019 44	5570	Nancy P	6347883	10	Completed	2/5/2020	20
2019 44	5571	Christina A	6347883	12	Completed	2/5/2020	20
2019 44	5572	Michelle D & Jean O	6347883	1	Completed	2/5/2020	20

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	G Y	AD	
2019 44	5573	First Time Homebuyer and Program Delivery	Karen V & Darnell J	5347883	13	Completed	2/5/2020	20		
2019 44	5574	First Time Homebuyer and Program Delivery	Fina F-K	6347883	18	Completed	2/5/2020	20		
2019 44	5575	First Time Homebuyer and Program Delivery	Franklin S	6347883	9	Completed	2/5/2020	20		
2019 44	5576	First Time Homebuyer and Program Delivery	Keishla H	6347883	11	Completed	2/5/2020	20		
2019 44	5577	First Time Homebuyer and Program Delivery	Dilenes O	6347883	14	Completed	2/5/2020	20		
2019 44	5578	First Time Homebuyer and Program Delivery	Kimberly R	6347883	20	Completed	2/5/2020	20		
2019 44	5579	First Time Homebuyer and Program Delivery	Chelsea B	6347883	19	Completed	2/5/2020	20		
2019 44	5580	First Time Homebuyer and Program Delivery	Krystal C	6347883	15	Completed	2/5/2020	20		

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	G Y	AD	
									Year	Item
2019 44	5581	Jose M	6347883	21	Completed	2/5/2020	20			
2019 44	5582	Yvette O	6347883	22	Completed	2/5/2020	20			
2019 44	5583	All W	6347883	16	Completed	2/5/2020	20			
2019 44	5583	All W	6347883	17	Completed	2/5/2020	20			
2019 44	5586	Keith C	6358749	4	Completed	3/10/2020	20			
2019 44	5590	Grace M	6358749	5	Completed	3/10/2020	20			
2019 44	5591	Noel T	6358749	2	Completed	3/10/2020	20			
2019 44	5592	Keyla C	6358749	1	Completed	3/10/2020	20			
2019 44	5597	Carlus M & Glesly R	6358749	6	Completed	3/10/2020	20			

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Voucher Year	Line Item	Voucher Status	LOCCS Send Date	G Y
2019 44	5598	First Time Homebuyer and Program Delivery Yinot R	6358749	3	Completed	3/10/2020	20
2019 44	5599	First Time Homebuyer and Program Delivery Natalie P	6358749	7	Completed	3/10/2020	20
2019 44	5600	First Time Homebuyer and Program Delivery Zulicka F	6382024	1	Completed	6/2/2020	20
2019 44	5601	First Time Homebuyer and Program Delivery Pablo D	6358749	8	Completed	3/10/2020	20
2019 44	5627	First Time Homebuyer and Program Delivery Zenaida R	6382024	4	Completed	6/2/2020	20
2019 44	5628	First Time Homebuyer and Program Delivery Carmen P	6382024	3	Completed	6/2/2020	20
2019 44	5630	First Time Homebuyer and Program Delivery Aurea S	6382024	10	Completed	6/2/2020	20
2019 44	5631	First Time Homebuyer and Program Delivery Theresa T	6382024	6	Completed	6/2/2020	20

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	G Y
2019 44	5632	Damaris L-R	6382024	18	Completed	6/2/2020	20	
2019 44	5633	Miguel S-A	6382024	13	Completed	6/2/2020	20	
2019 44	5634	Abigail M	6382024	17	Completed	6/2/2020	20	
2019 44	5635	Noeshia & Lulis R	6382024	16	Completed	6/2/2020	20	
2019 44	5636	Marcus W	6382024	19	Completed	6/2/2020	20	
2019 44	5637	Janet F	6382024	9	Completed	6/2/2020	20	
2019 44	5638	Julie S & Jose R	6382024	14	Completed	6/2/2020	20	
2019 44	5639	Carlos V D & Glory D	6382024	15	Completed	6/2/2020	20	
2019 44	5639	Carlos V D & Glory D	6382024	7	Completed	6/2/2020	20	

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	AD	LOCES Send Date	G Y
2019 44	5640	First Time Homebuyer and Program Delivery Asia K	6382024	12	Completed		6/2/2020	20	
2019 44	5641	First Time Homebuyer and Program Delivery Nydia B	6382024	8	Completed		6/2/2020	20	
2019 44	5642	First Time Homebuyer and Program Delivery Tanisha A	6382024	2	Completed		6/2/2020	20	
2019 44	5643	First Time Homebuyer and Program Delivery Tamara B	6382024	5	Completed		6/2/2020	20	
2019 44	5644	First Time Homebuyer and Program Delivery Dinassa F	6382024	11	Completed		6/2/2020	20	
2019 44	5703	First Time Homebuyer and Program Delivery Luis E C M	6390373	6	Completed		6/29/2020	20	
2019 44	5704	First Time Homebuyer and Program Delivery Madelaine A	6390373	5	Completed		6/29/2020	20	
2019 44	5710	First Time Homebuyer and Program Delivery Cynthia V	6390373	3	Completed		6/29/2020	20	

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	AD Send Date	LOCCS Send Date	G Y
2019 44	5711	First Time Homebuyer and Program Delivery	Fransheska R	6390373	4	Completed	6/29/2020	20:	20:
2019 44	5712	First Time Homebuyer and Program Delivery	Yariba P	6390373	2	Completed	6/29/2020	20:	20:
2019 44	5713	First Time Homebuyer and Program Delivery	Marla M & Juan S	6390373	1	Completed	6/29/2020	20:	20:
2019 44	5717	First Time Homebuyer and Program Delivery	Miguel R	6391967	3	Completed	7/6/2020	20:	20:
2019 44	5718	First Time Homebuyer and Program Delivery	Shatequat W	6391967	1	Completed	7/6/2020	20:	20:
2019 44	5719	First Time Homebuyer and Program Delivery	Luis R & Alicemar M	6391967	2	Completed	7/6/2020	20:	20:
2019 44	5720	First Time Homebuyer and Program Delivery	Mayra M	6391967	8	Completed	7/5/2020	20:	20:
2019 44	5721	First Time Homebuyer and Program Delivery	Janette R-V	6391967	5	Completed	7/5/2020	20:	20:

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	G Y	AD	
2019 44	5722	Jose B	6391967	12	Completed	7/6/2020	20			
2019 44	5723	Madeline R	6391967	7	Completed	7/6/2020	20			
2019 44	5724	Miguel C & Joimary C	6391967	9	Completed	7/6/2020	20			
2019 44	5725	Carmen D	6391967	11	Completed	7/6/2020	20			
2019 44	5726	Noel S-C	6391967	13	Completed	7/6/2020	20			
2019 44	5727	Limarles A	6391967	10	Completed	7/6/2020	20			
2019 44	5728	Cynthia S	6391967	4	Completed	7/6/2020	20			
2019 44	5729	Tiana S	6391967	5	Completed	7/6/2020	20			

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2019 64	HOME Planning & Administration	HOME19 Admin and Planning		6323199	1	Completed		11/13/2019	20
				6323199	2	Completed		11/13/2019	20
				6335245	17	Completed		12/23/2019	20
				6347883	36	Completed		2/5/2020	20
				6358749	22	Completed		3/10/2020	20
				6373531	12	Completed		4/29/2020	20
2019 65	Rental Production	Mason Square Apartments II Ltd Partnership		6308333	1	Completed		9/25/2019	20
				6308339	1	Completed		9/25/2019	20
				6308340	1	Completed		9/25/2019	20
				6308341	1	Completed		9/25/2019	20
				6373508	1	Completed		4/29/2020	20
				6373508	2	Completed		4/29/2020	20
2019 67	Tenant Based Rental Assistance (TBRA)	Chin-Wabary/Hart		6315226	18	Completed		10/17/2019	20
				6323199	16	Completed		11/13/2019	20
				6335245	8	Completed		12/23/2019	20
				6347883	25	Completed		2/5/2020	20
				6358749	11	Completed		3/10/2020	20
				6373531	3	Completed		4/29/2020	20

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						LOCCS Send Date	G Y	
2019 67	5482	18 Piece Chicopee/Borrero		3	Completed	6/2/2020	20	
				6382052				
				20	Completed	10/17/2019	20	
				6315226				
				18	Completed	11/13/2019	20	
				6323199				
				10	Completed	12/23/2019	20	
6335245								
28	Completed	2/5/2020	20					
6347883								
12	Completed	3/10/2020	20					
6358749								
4	Completed	4/29/2020	20					
6373531								
4	Completed	6/2/2020	20					
6382052								
2019 67	5483	Morales/Torres		16	Completed	10/17/2019	20	
				6315226				
				14	Completed	11/13/2019	20	
				6323199				
				6	Completed	12/23/2019	20	
				6335245				
				23	Completed	2/5/2020	20	
6347883								
9	Completed	3/10/2020	20					
6358749								
1	Completed	4/29/2020	20					
6373531								
1	Completed	6/2/2020	20					
6382052								
2019 67	5484	Odubayo/Moyet		22	Completed	10/17/2019	20	
				6315226				
				20	Completed	11/13/2019	20	
				6323199				
				12	Completed	12/23/2019	20	
6335245								
30	Completed	2/5/2020	20					
6347883								
14	Completed	3/10/2020	20					
6358749								

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2019 67	5485	Tenant Based Rental Assistance (TBRA)	Holyoke Oak/Martinez	6373531	6	Completed	4/29/2020	20
				6382052	6	Completed	6/2/2020	20
				6315226	23	Completed	10/17/2019	20
				6323199	21	Completed	11/13/2019	20
				6335245	13	Completed	12/23/2019	20
				6347883	31	Completed	2/5/2020	20
				6358749	15	Completed	3/10/2020	20
6373531	7	Completed	4/29/2020	20				
6382052	7	Completed	6/2/2020	20				
2019 67	5466	Tenant Based Rental Assistance (TBRA)	Ramos/Hughes	6315226	17	Completed	10/17/2019	20
				6323199	15	Completed	11/13/2019	20
				6335245	7	Completed	12/23/2019	20
				6347883	24	Completed	2/5/2020	20
				6358749	10	Completed	3/10/2020	20
				6373531	2	Completed	4/29/2020	20
				6382052	2	Completed	6/2/2020	20
2019 67	5487	Tenant Based Rental Assistance (TBRA)	Simard/Suzor	6315226	19	Completed	10/17/2019	20
				6323199	17	Completed	11/13/2019	20
				6335245	9	Completed	12/23/2019	20
				6347883	27	Completed	2/5/2020	20

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Program Year/ Project	IDIS Act ID	Activity Name	Prior Voucher Year	Voucher Number	Line Item	Voucher Status	LOCES Send Date	G Y	AD	
2019 67	Tenant Based Rental Assistance (TBRA)	5488 Gonzalez/Rolon		6315226	21	Completed	10/17/2019	20		
				6323199	19	Completed	11/13/2019	20		
				6335245	11	Completed	12/23/2019	20		
				6347883	29	Completed	2/5/2020	20		
				6358749	13	Completed	3/10/2020	20		
			6373531	5	Completed	4/29/2020	20			
			6382052	5	Completed	6/2/2020	20			
2019 67	Tenant Based Rental Assistance (TBRA)	5504 Mental Health Association		6315226	24	Completed	10/17/2019	20		
				6323199	3	Completed	11/13/2019	20		
				6335245	14	Completed	12/23/2019	20		
				6347883	32	Completed	2/5/2020	20		
				6358749	16	Completed	3/10/2020	20		
			6373531	8	Completed	4/29/2020	20			
			6391967	14	Completed	7/6/2020	20			
			6411772	1	Completed	9/14/2020	20			
2019 67	Tenant Based Rental Assistance (TBRA)	5505 Holyoke Farms/Diaz		6323199	22	Completed	11/13/2019	20		
				6335245	15	Completed	12/23/2019	20		
				6347883	33	Completed	2/5/2020	20		
				6358749	17	Completed	3/10/2020	20		
				6373531	9	Completed	4/29/2020	20		

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Program Year/ Project	IDIS Ac. ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	G Y	AD	
									Completed	20
2019 67	5506	Tenant Based Rental Assistance (TBRA)	BG Mass/Gaslon	6382052	8	Completed	6/2/2020	20		
				6323199	23	Completed	11/13/2019	20		
				6335245	16	Completed	12/23/2019	20		
				6347883	34	Completed	2/5/2020	20		
				6358749	18	Completed	3/10/2020	20		
2019 67	5511	Tenant Based Rental Assistance (TBRA)	Jackson Heights/Martinez	6373531	10	Completed	4/29/2020	20		
				6382052	9	Completed	6/2/2020	20		
2019 67	5549	Tenant Based Rental Assistance (TBRA)	Kenquad/Carrion	6347883	26	Completed	2/5/2020	20		
				6347883	35	Completed	2/5/2020	20		
				6358749	19	Completed	3/10/2020	20		
2019 67	5593	Tenant Based Rental Assistance (TBRA)	Moured/Suzor	6373531	11	Completed	4/29/2020	20		
				6382052	10	Completed	6/2/2020	20		
2019 67	5594	Tenant Based Rental Assistance (TBRA)	VOC/Carrion	6358749	20	Completed	3/10/2020	20		
2019 67	5594	Tenant Based Rental Assistance (TBRA)	VOC/Carrion	6358749	21	Completed	3/10/2020	20		

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SPRINGFIELD, MA
Formula and Competitive Grants only

Program Year/ Project	IDIS Act ID	Activity Name	Prior Voucher Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	G Y
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ESG Report - SAGE



HUD ESG CAPER FY2020

Grant: **ESG: Springfield - MA - Report** Type: **CAPER**

Report Date Range
7/1/2019 to 6/30/2020

Q01a. Contact Information

First name
 Middle name
 Last name
 Suffix
 Title
 Street Address 1
 Street Address 2
 City
 State
 ZIP Code
 E-mail Address
 Phone Number
 Extension
 Fax Number

Q01b. Grant Information

As of 11/8/2020

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020	E20MC250023	\$336,496.00	\$11,653.38	\$324,844.62	6/23/2020	6/23/2022
2019	E19MC250023	\$323,252.00	\$323,252.00	\$0	7/2/2019	7/2/2021
2018	E18MC250023	\$309,679.00	\$309,679.00	\$0	7/20/2018	7/20/2020
2017	E17MC250023	\$314,406.00	\$314,406.00	\$0	9/12/2017	9/12/2019
2016	E16MC250023	\$319,947.00	\$319,947.00	\$0	7/22/2016	7/22/2018
2015	E15MC250023	\$325,972.00	\$325,972.00	\$0	7/22/2015	7/22/2017
2014	E14MC250013	\$305,439.00	\$305,439.00	\$0	6/5/2014	6/5/2016
2013	E13MC250013	\$267,658.00	\$267,658.00	\$0	8/9/2013	8/9/2015
2012						
2011						
Total		\$2,502,851.00	\$2,178,006.38	\$324,844.62		

ESG Information from IDIS

CAPER reporting includes funds used from fiscal year:

2019

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach	0
Emergency Shelter	2
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	0
Rapid Re-Housing	1
Homelessness Prevention	2

Q01c. Additional Information

HMIS

Comparable Database

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Clinical Support Options CS0 (FOH)	43	Mens Shelter	650	1	3			MA-504	252340	0	ETO	2019-07-01	2020-06-30	No	Yes
Clinical Support Options CS0 (FOH)	43	Womens Shelter	672	1	3			MA-504	252340	0	ETO	2019-07-01	2020-06-30	No	Yes
MHA	19	Tenancy Preservation Project - Regional	233	12				MA-504	252340	1	ETO	2019-07-01	2020-06-30	No	Yes
Catholic Charities Agency	50	ESG (Prevention)	703	12				MA-504	252340	1	ETO	2019-07-01	2020-06-30	No	Yes
Catholic Charities Agency	50	ESG (Rapid Rehousing)	729	13				MA-504	252340	0	ETO	2019-07-01	2020-06-30	No	Yes
YWCA of Western Massachusetts	30444	Hampden County	1215	1	0			MA-504	252340	1	Agricol AVS	2019-07-01	2020-06-30	No	Yes

Q05a: Report Validations Table

Total Number of Persons Served	1392
Number of Adults (Age 18 or Over)	1227
Number of Children (Under Age 18)	165
Number of Persons with Unknown Age	0
Number of Leavers	1164
Number of Adult Leavers	1036
Number of Adult and Head of Household Leavers	1037
Number of Stayers	228
Number of Adult Stayers	191
Number of Veterans	61
Number of Chronically Homeless Persons	423
Number of Youth Under Age 25	72
Number of Parenting Youth Under Age 25 with Children	7
Number of Adult Heads of Household	1164
Number of Child and Unknown-Age Heads of Household	1
Heads of Households and Adult Stayers in the Project 365 Days or More	11

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	0	0	67	0.00 %
Social Security Number	17	13	57	138	6.25 %
Date of Birth	1	0	4	72	0.38 %
Race	7	9		78	1.15 %
Ethnicity	2	5		74	0.50 %
Gender	0	0		67	0.00 %
Overall Score				83	5.96 %

Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	0	0.00 %
Project Start Date	0	0.00 %
Relationship to Head of Household	47	3.38 %
Client Location	2	0.17 %
Disabling Condition	66	4.74 %

Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	650	55.84 %
Income and Sources at Start	39	3.35 %
Income and Sources at Annual Assessment	3	27.27 %
Income and Sources at Exit	30	2.89 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	1042	--	--	28	32	30	3.17 %
TH	0	0	0	0	0	0	--
PH (All)	8	0	0	0	0	0	0.00 %
Total	1050	--	--	--	--	--	3.14 %

Q06e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	204	1098
1-3 Days	445	1
4-6 Days	232	0
7-10 Days	110	1
11+ Days	192	52

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	68	0	0.00 %
Bed Night (All Clients in ES - NBN)	68	0	0.00 %

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	1227	1129	96	--	1
Children	165	--	152	12	0
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	1392	1130	248	13	1
For PSH & RRH - the total persons served who moved into housing	7	7	0	0	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	1165	1085	77	2	1
For PSH & RRH - the total households served who moved into housing	6	6	0	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	239	203	35	0	1
April	199	166	31	1	1
July	203	172	30	1	0
October	207	173	34	0	0

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q09b: Number of Persons Engaged

	All Persons Engaged	First contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	807	790	17	0
Female	414	334	79	0
Trans Female (MTF or Male to Female)	4	3	0	1
Trans Male (FTM or Female to Male)	2	2	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	1227	1129	96	1

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	88	81	4	0
Female	77	71	5	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	165	152	9	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0
Female	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	0	0	0	0	0

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	895	88	53	677	77	0	0
Female	491	77	40	342	32	0	0
Trans Female (MTF or Male to Female)	4	0	1	3	0	0	0
Trans Male (FTM or Female to Male)	2	0	1	1	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	0	0	0	0	0	0	0
Subtotal	1392	165	95	1023	109	0	0

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	50	--	49	1	0
5 - 12	77	--	70	6	0
13 - 17	38	--	33	5	0
18 - 24	95	73	22	--	0
25 - 34	351	305	45	--	1
35 - 44	281	260	20	--	0
45 - 54	246	239	7	--	0
55 - 61	145	143	2	--	0
62+	109	109	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	1392	1129	248	12	1

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	986	822	155	9	0
Black or African American	366	279	85	2	0
Asian	4	4	0	0	0
American Indian or Alaska Native	5	3	1	1	0
Native Hawaiian or Other Pacific Islander	9	9	0	0	0
Multiple Races	4	3	0	0	1
Client Doesn't Know/Client Refused	7	2	5	0	0
Data Not Collected	11	8	2	1	0
Total	1392	1130	248	13	1

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	792	665	123	3	1
Hispanic/Latino	592	457	125	10	0
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	6	6	0	0	0
Total	1392	1130	248	13	2

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☺	With Only Children	Unknown Household Type
Mental Health Problem	685	626	47	10	--	2	0
Alcohol Abuse	78	75	3	0	--	0	0
Drug Abuse	182	176	6	0	--	0	0
Both Alcohol and Drug Abuse	95	95	0	0	--	0	0
Chronic Health Condition	439	391	27	20	--	1	0
HIV/AIDS	23	19	3	1	--	0	0
Developmental Disability	212	197	4	10	--	1	0
Physical Disability	413	397	14	2	--	0	0

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☺	With Only Children	Unknown Household Type
Mental Health Problem	585	540	36	7	--	2	0
Alcohol Abuse	70	68	2	0	--	0	0
Drug Abuse	164	161	3	0	--	0	0
Both Alcohol and Drug Abuse	83	83	0	0	--	0	0
Chronic Health Condition	354	318	21	14	--	1	0
HIV/AIDS	20	17	2	1	--	0	0
Developmental Disability	175	168	2	5	--	0	0
Physical Disability	341	326	13	1	--	1	0

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☺	With Only Children	Unknown Household Type
Mental Health Problem	103	93	7	2	--	1	0
Alcohol Abuse	9	8	1	0	--	0	0
Drug Abuse	25	22	3	0	--	0	0
Both Alcohol and Drug Abuse	44	18	5	19	--	2	0
Chronic Health Condition	78	69	4	4	--	1	0
HIV/AIDS	3	2	1	0	--	0	0
Developmental Disability	40	35	1	4	--	0	0
Physical Disability	79	76	1	1	--	1	0

☺ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	302	265	35	1	1
No	886	826	59	1	0
Client Doesn't Know/Client Refused	3	3	0	0	0
Data Not Collected	37	35	2	0	0
Total	1228	1129	96	2	1

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	76	60	14	1	1
No	217	197	20	0	0
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	8	7	1	0	0
Total	302	265	35	1	1

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	96	84	11	1	0
Transitional housing for homeless persons (including homeless youth)	2	2	0	0	0
Place not meant for habitation	418	416	1	0	1
Safe Haven	6	4	2	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing C	0	0	0	0	0
Subtotal	522	508	14	1	1
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	26	26	0	0	0
Substance abuse treatment facility or detox center	22	22	0	0	0
Hospital or other residential non-psychiatric medical facility	61	61	0	0	0
Jail, prison or juvenile detention facility	42	42	0	0	0
Foster care home or foster care group home	4	3	1	0	0
Long-term care facility or nursing home	2	2	0	0	0
Residential project or halfway house with no homeless criteria	2	2	0	0	0
Subtotal	159	158	1	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	10	10	0	0	0
Owned by client, no ongoing housing subsidy	5	5	0	0	0
Owned by client, with ongoing housing subsidy	2	2	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	3	0	3	0	0
Rental by client in a public housing unit	4	3	1	0	0
Rental by client, no ongoing housing subsidy	65	42	23	0	0
Rental by client, with VASH subsidy	23	17	6	0	0
Rental by client with GPD TIP subsidy	1	1	0	0	0
Rental by client, with other housing subsidy	95	52	43	0	0
Hotel or motel paid for without emergency shelter voucher	25	25	0	0	0
Staying or living in a friend's room, apartment or house	132	132	0	0	0
Staying or living in a family member's room, apartment or house	139	137	1	1	0
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	41	37	4	0	0
Subtotal	547	465	81	1	0
Total	1228	1129	96	2	1

Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	519	1	443
\$1 - \$150	7	0	5
\$151 - \$250	7	0	5
\$251 - \$500	76	1	62
\$501 - \$1000	369	3	322
\$1,001 - \$1,500	104	2	87
\$1,501 - \$2,000	52	1	50
\$2,001+	33	0	29
Client Doesn't Know/Client Refused	4	0	1
Data Not Collected	35	0	29
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	--	172	--
Number of Adult Stayers Without Required Annual Assessment	--	3	--
Total Adults	1210	183	1033

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	119	5	110
Unemployment Insurance	14	0	16
SSI	322	4	279
SSDI	168	0	138
VA Service-Connected Disability Compensation	4	0	3
VA Non-Service Connected Disability Pension	4	0	4
Private Disability Insurance	0	0	0
Worker's Compensation	2	0	2
TANF or Equivalent	44	1	38
General Assistance	30	0	29
Retirement (Social Security)	10	0	5
Pension from Former Job	9	0	4
Child Support	10	0	9
Alimony (Spousal Support)	1	0	1
Other Source	23	0	26
Adults with Income Information at Start and Annual Assessment/Exit	--	11	1001

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	45	41	86	52.33 %	9	16	24	37.50 %	0	0	0	--
Supplemental Security Income (SSI)	228	29	256	89.06 %	13	14	25	52.00 %	0	0	0	--
Social Security Disability Insurance (SSDI)	118	14	132	89.40 %	3	5	7	42.86 %	0	0	0	--
VA Service-Connected Disability Compensation	2	1	3	66.67 %	0	0	0	--	0	0	0	--
Private Disability Insurance	0	0	0	--	0	0	0	--	0	0	0	--
Worker's Compensation	2	0	2	100.00 %	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	11	4	15	73.33 %	12	16	26	46.15 %	0	0	0	--
Retirement Income from Social Security	4	1	5	80.00 %	0	0	0	--	0	0	0	--
Pension or retirement income from a former job	2	2	4	50.00 %	0	0	0	--	0	0	0	--
Child Support	2	1	3	66.67 %	4	2	6	66.67 %	0	0	0	--
Other source	49	15	64	76.56 %	4	7	11	36.36 %	0	0	0	--
No Sources	305	122	425	71.77 %	1	17	18	5.56 %	0	1	1	0.00 %
Unduplicated Total Adults	711	217	925		33	60	87		0	1	1	

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	786	7	603
WIC	4	0	3
TANF Child Care Services	2	0	4
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	9	0	8

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	1019	8	890
Medicare	156	0	123
State Children's Health Insurance Program	26	0	23
VA Medical Services	7	0	6
Employer Provided Health Insurance	13	0	12
Health Insurance Through COBRA	3	0	3
Private Pay Health Insurance	8	0	8
State Health Insurance for Adults	97	0	78
Indian Health Services Program	7	0	5
Other	22	0	18
No Health Insurance	178	0	143
Client Doesn't Know/Client Refused	7	0	3
Data Not Collected	37	3	33
Number of Stayers Not Yet Required to Have an Annual Assessment	--	189	--
1 Source of Health Insurance	906	8	799
More than 1 Source of Health Insurance	214	0	174

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	442	427	15
8 to 14 days	113	105	8
15 to 21 days	117	103	14
22 to 30 days	81	65	16
31 to 60 days	146	126	20
61 to 90 days	84	68	16
91 to 180 days	169	126	43
181 to 365 days	189	103	86
366 to 730 days (1-2 Yrs)	45	35	10
731 to 1,095 days (2-3 Yrs)	2	2	0
1,096 to 1,460 days (3-4 Yrs)	1	1	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	3	3	0
Data Not Collected	0	0	0
Total	1392	1164	228

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	3	3	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	4	4	0	0	0
61 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	7	7	0	0	0
Average length of time to housing	9.00	36.00	--	--	--
Persons who were exited without move-in	0	0	0	0	0
Total persons	7	7	0	0	0

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	442	439	2	1	0
8 to 14 days	113	87	26	0	0
15 to 21 days	117	81	36	0	0
22 to 30 days	81	52	29	0	0
31 to 60 days	146	116	30	0	0
61 to 90 days	84	67	14	3	0
91 to 180 days	169	136	31	2	0
181 to 365 days	189	112	73	3	1
366 to 730 days (1-2 Yrs)	45	37	4	4	0
731 to 1,095 days (2-3 Yrs)	2	2	0	0	0
1,096 to 1,460 days (3-4 Yrs)	1	1	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	3	0	3	0	0
Data Not Collected	0	0	0	0	0
Total	1392	1130	248	13	1

Q22: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	272	233	35	3	1
8 to 14 days	20	20	0	0	0
15 to 21 days	22	22	0	0	0
22 to 30 days	18	18	0	0	0
31 to 60 days	40	37	0	3	0
61 to 180 days	102	102	0	0	0
181 to 365 days	70	70	0	0	0
368 to 730 days (1-2 Yrs)	81	81	0	0	0
731 days or more	413	413	0	0	0
Total (persons moved into housing)	1038	986	35	6	1
Not yet moved into housing	1	1	0	0	0
Data not collected	46	35	11	0	0
Total persons	1085	1032	46	6	1

Q23: Exit Destination - All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	72	29	43	0	0
Rental by client, with VASH housing subsidy	18	10	7	1	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	162	53	103	6	0
Permanent housing (other than RRH) for formerly homeless persons	50	50	0	0	0
Staying or living with family, permanent tenure	28	23	5	0	0
Staying or living with friends, permanent tenure	1	1	0	0	0
Rental by client, with RRH or equivalent subsidy	45	28	17	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	5	0	5	0	0
Subtotal	381	194	180	7	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	20	19	0	1	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	7	2	5	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	26	24	2	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	9	6	3	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	1	1	0	0	0
Safe Haven	6	3	2	0	1
Hotel or motel paid for without emergency shelter voucher	1	1	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	70	56	12	1	1
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	1	1	0	0	0
Psychiatric hospital or other psychiatric facility	1	1	0	0	0
Substance abuse treatment facility or detox center	11	11	0	0	0
Hospital or other residential non-psychiatric medical facility	2	2	0	0	0
Jail, prison, or juvenile detention facility	1	1	0	0	0
Long-term care facility or nursing home	2	2	0	0	0
Subtotal	18	18	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	2	2	0	0	0
Deceased	8	8	0	0	0
Other	1	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	684	673	11	0	0
Subtotal	695	684	11	0	0
Total	1164	952	203	8	1
Total persons exiting to positive housing destinations	143	128	14	0	1
Total persons whose destinations excluded them from the calculation	13	13	0	0	0
Percentage	12.42 %	13.63 %	6.90 %	0.00 %	100.00 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	31	14	17	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	83	23	56	4	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	145	34	108	3	0
Total	259	71	181	7	0

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	20	20	0	0
Non-Chronically Homeless Veteran	41	40	1	0
Not a Veteran	1199	1069	124	1
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	1260	1129	125	1

Q25b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	423	423	0	0	0
Not Chronically Homeless	929	868	239	13	9
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	38	35	3	0	0
Total	1392	1128	242	13	9